# Package: dtrackr (via r-universe)

October 22, 2024

```
mutate, and join your way through a data set, 'dtrackr'
     seamlessly keeps track of your data flow and makes publication
     ready documentation of a data pipeline simple.
License MIT + file LICENSE
Language en-GB
Imports dplyr (>= 1.1.0), glue, htmltools, magrittr, rlang, rsvg,
     stringr, tibble, tidyr, utils, V8, fs, purrr, base64enc,
     pdftools, png, lifecycle
Suggests spelling, here, knitr, rmarkdown, tidyselect, devtools,
     testthat (>= 2.1.0), rstudioapi, survival, ggplot2, covr
VignetteBuilder knitr
Encoding UTF-8
RoxygenNote 7.3.2.9003
Depends R (>= 2.10)
URL https://terminological.github.io/dtrackr/index.html,
     https://github.com/terminological/dtrackr
BugReports https://github.com/terminological/dtrackr/issues
NeedsCompilation no
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Repository CRAN
Date/Publication 2024-10-21 09:20:02 UTC
```

**Description** Track and document 'dplyr' data pipelines. As you filter,

**Title** Track your Data Pipelines

Version 0.4.6

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## **Description**

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## Usage

```
## S3 method for class 'trackr_df'
add_count(x, ..., .messages = "", .headline = "", .tag = NULL)
```

## Arguments

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr).

... <data-masking> Variables to group by. Named arguments passed on to dplyr::add\_count
wt <data-masking> Frequency weights. Can be NULL or a variable:

- If NULL (the default), counts the number of rows in each group.
- If a variable, computes sum(wt) for each group.

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sort If TRUE, will show the largest groups at the top.

name The name of the new column in the output.

If omitted, it will default to n. If there's already a column called n, it will use nn. If there's a column called n and nn, it'll use nnn, and so on, adding ns until it gets a new name.

.drop Handling of factor levels that don't appear in the data, passed on to group\_by().

For count(): if FALSE will include counts for empty groups (i.e. for levels of factors that don't exist in the data).

[Deprecated] For add\_count(): deprecated since it can't actually affect the output.

. messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new\_cols\}$  or  $\{.dropped\_cols\}$  for changes to columns,  $\{.cols\}$  for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

```
dplyr::add_count()
```

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# adding in a count or tally column as a new column
iris %>%
 track() %>%
 add_count(Species, name="new_count_total",
            .messages="{.new_cols}",
            # .messages="{.cols}",
            .headline="New columns from add_count:") %>%
 history()
# add_tally
iris %>%
 track() %>%
```

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add\_tally

dplyr modifying operations

#### **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

## Usage

```
add_tally(x, ..., .messages = "", .headline = "", .tag = NULL)
```

#### **Arguments**

Х

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr).

. . .

<data-masking> Variables to group by. Named arguments passed on to dplyr::add\_tally

wt <data-masking> Frequency weights. Can be NULL or a variable:

- If NULL (the default), counts the number of rows in each group.
  - If a variable, computes sum(wt) for each group.

sort If TRUE, will show the largest groups at the top.

name The name of the new column in the output.

If omitted, it will default to n. If there's already a column called n, it will use nn. If there's a column called n and nn, it'll use nnn, and so on, adding ns until it gets a new name.

.drop Handling of factor levels that don't appear in the data, passed on to group\_by().

For count(): if FALSE will include counts for empty groups (i.e. for levels of factors that don't exist in the data).

[**Deprecated**] For add\_count(): deprecated since it can't actually affect the output.

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.messages	a set of glue specs. The glue code can use any global variable, grouping variable, {.new_cols} or {.dropped_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.
.headline	a headline glue spec. The glue code can use any global variable, grouping variable, {.new_cols}, {.dropped_cols}, {.cols} or {.strata}. Defaults to nothing.
.tag	if you want the summary data from this step in the future then give it a name with .tag.

### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

```
dplyr::add_tally()
```

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# add_count
# adding in a count or tally column as a new column
iris %>%
  track() %>%
  add_count(Species, name="new_count_total",
            .messages="{.new_cols}",
            # .messages="{.cols}",
            .headline="New columns from add_count:") %>%
  history()
# add_tally
iris %>%
  track() %>%
  group_by(Species) %>%
  dtrackr::add_tally(wt=Petal.Length, name="new_tally_total",
            .messages="{.new_cols}",
            .headline="New columns from add_tally:") %>%
  history()
```

8 anti\_join.trackr\_df

```
anti_join.trackr_df
                        Anti join
```

## **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::anti\_join() for more details on the underlying functions.

## Usage

```
## S3 method for class 'trackr_df'
anti_join(
  х,
 у,
 .messages = c("{.count.1hs} on LHS", "{.count.rhs} on RHS", "{.count.out} not matched"),
  .headline = "Semi join by {.keys}"
)
```

## **Arguments**

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames x, y (e.g. from dbplyr or dtplyr). See Methods, below, for more details. Other parameters passed onto methods. a set of glue specs. The glue code can use any global variable, {.keys} for .messages the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and

output dataframes sizes respectively

.headline a glue spec. The glue code can use any global variable, {.keys} for the join-

ing columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output

dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

#### See Also

```
dplyr::anti_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
```

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```
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
 comment("a test comment")
# Anti join
join = lhs %>% anti_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

arrange.trackr\_df

dplyr modifying operations

#### **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

#### Usage

```
## S3 method for class 'trackr_df'
arrange(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . . the output.

<data-masking> Name-value pairs. The name gives the name of the column in

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::arrange

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.by\_group If TRUE, will sort first by grouping variable. Applies to grouped data frames only.

.locale The locale to sort character vectors in.

- If NULL, the default, uses the "C" locale unless the dplyr.legacy\_locale global option escape hatch is active. See the dplyr-locale help page for more details.
- If a single string from stringi::stri\_locale\_list() is supplied, then this will be used as the locale to sort with. For example, "en" will sort with the American English locale. This requires the stringi package.
- If "C" is supplied, then character vectors will always be sorted in the C locale. This does not require stringi and is often much faster than supplying a locale identifier.

The C locale is not the same as English locales, such as "en", particularly when it comes to data containing a mix of upper and lower case letters. This is explained in more detail on the locale help page under the Default locale section.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

```
dplyr::arrange()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# arrange
# In this case we sort the data descending and show the first value
# is the same as the maximum value.
iris %>%
    track() %>%
    arrange(
```

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```
desc(Petal.Width),
  .messages="{.count} items, columns: {.cols}",
  .headline="Reordered dataframe:") %>%
history()
```

bind\_cols

Set operations

# Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::interded or dplyr::union\_all() for the underlying function details.

#### Usage

```
bind_cols(
    ...,
    .messages = "{.count.out} in combined set",
    .headline = "Bind columns"
)
```

## **Arguments**

```
    a collection of tracked data frames to combine Named arguments passed on to dplyr::bind_cols
    .name_repair One of "unique", "universal", or "check_unique". See vctrs::vec_as_names() for the meaning of these options.
    .messages a set of glue specs. The glue code can use any global variable, or {.count.out}
    .headline a glue spec. The glue code can use any global variable, or {.count.out}
```

#### Value

the dplyr output with the history graph updated.

## See Also

```
dplyr::bind_cols()
```

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```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
```

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```
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

bind\_rows

Set operations

#### **Description**

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() are dplyr::union\_all() for the underlying function details.

#### **Usage**

```
bind_rows(..., .messages = "{.count.out} in union", .headline = "Union")
```

# **Arguments**

a collection of tracked data frames to combine Named arguments passed on to dplyr::bind\_rows

.id The name of an optional identifier column. Provide a string to create an output column that identifies each input. The column will use names if available, otherwise it will use positions.

 $. \, messages \qquad \quad a \; set \; of \; glue \; specs. \; The \; glue \; code \; can \; use \; any \; global \; variable, \; or \; \{.count.out\}$ 

. headline a glue spec. The glue code can use any global variable, or {.count.out}

## Value

the dplyr output with the history graph updated.

#### See Also

```
dplyr::bind_rows()
```

```
library(dplyr)
library(dtrackr)

# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
```

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```
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

comment 15

## **Description**

Start capturing exclusions on a tracked dataframe.

## Usage

```
capture_exclusions(.data, .capture = TRUE)
```

# Arguments

.data a tracked dataframe

. capture Should we capture exclusions (things removed from the data set). This is useful

for debugging data issues but comes at a significant cost. Defaults to the value

of getOption("dtrackr.exclusions") or FALSE.

#### Value

the .data dataframe with the exclusions flag set (or cleared if .capture=FALSE).

## **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% capture_exclusions()
tmp %>% filter(Species!="versicolor") %>% history()
```

comment

Add a generic comment to the dtrackr history graph

# Description

A comment can be any kind of note and is added once for every current grouping as defined by the .message field. It can be made context specific by including variables such as {.count} and {.total} in .message which refer to the grouped and ungrouped counts at this current stage of the pipeline respectively. It can also pull in any global variable.

## Usage

```
comment(
   .data,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .type = "info",
   .asOffshoot = (.type == "exclusion"),
   .tag = NULL
)
```

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#### **Arguments**

. data a dataframe which may be grouped

.messages a character vector of glue specifications. A glue specification can refer to any

grouping variables of .data, or any variables defined in the calling environment, the {.total} of all rows, the {.count} variable which is the count in each group

and {.strata} a description of the group

. headline a glue specification which can refer to grouping variables of .data, or any vari-

ables defined in the calling environment, or the {.total} variable (which is nrow(.data))

and {.strata} which is a description of the grouping

. type one of "info","...,"exclusion": used to define formatting

 $. \ as Off shoot \qquad do \ you \ want \ this \ comment \ to \ be \ an \ off shoot \ of \ the \ main \ flow \ (default = FALSE).$ 

. tag if you want the summary data from this step in the future then give it a name

with .tag.

#### Value

the same .data dataframe with the history graph updated with the comment

# **Examples**

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% comment("hello {.total} rows") %>% history()
```

count\_subgroup

Add a subgroup count to the dtrackr history graph

#### **Description**

A frequent use case for more detailed description is to have a subgroup count within a flowchart. This works best for factor subgroup columns but other data will be converted to a factor automatically. The count of the items in each subgroup is added as a new stage in the flowchart.

## Usage

```
count_subgroup(
   .data,
   .subgroup,
   ...,
   .messages = .defaultCountSubgroup(),
   .headline = .defaultHeadline(),
   .type = "info",
   .asOffshoot = FALSE,
   .tag = NULL,
   .maxsubgroups = .defaultMaxSupportedGroupings()
)
```

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# Arguments

.data	a dataframe which may be grouped
.subgroup	a column with a small number of levels (e.g. a factor)
• • •	passed to base::factor(subgroup values, $\dots$ ) to allow reordering of levels etc.
.messages	a character vector of glue specifications. A glue specification can refer to anything from the calling environment, {.subgroup} for the subgroup column name and {.name} for the subgroup column value, {.count} for the subgroup column count, {.subtotal} for the current stratification grouping count and {.total} for the whole dataset count
.headline	a glue specification which can refer to grouping variables of .data, {.subtotal} for the current grouping count, or any variables defined in the calling environment
.type	one of "info", "exclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want to use the summary data from this step in the future then give it a name with .tag.
.maxsubgroups	the maximum number of discrete values allowed in .subgroup is configurable with options("dtrackr.max_supported_groupings"=XX). The default is 16. Large values produce unwieldy flow charts.

## Value

the same .data dataframe with the history graph updated with a subgroup count as a new stage

# **Examples**

```
library(dplyr)
library(dtrackr)
survival::cgd %>% track() %>% group_by(treat) %>%
  count_subgroup(center) %>% history()
```

distinct.trackr\_df

Distinct values of data

# Description

Distinct acts in the same way as in dplyr::distinct. Prior to the operation the size of the group is calculated {.count.in} and after the operation the output size {.count.out} The group {.strata} is also available (if grouped) for reporting. See dplyr::distinct().

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# Usage

```
## S3 method for class 'trackr_df'
distinct(
   .data,
   ...,
   .messages = "removing {.count.in-.count.out} duplicates",
   .headline = .defaultHeadline(),
   .tag = NULL
)
```

# Arguments

.data	A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See <i>Methods</i> , below, for more details.
	<data-masking> Optional variables to use when determining uniqueness. If there are multiple rows for a given combination of inputs, only the first row will be preserved. If omitted, will use all variables in the data frame. Named arguments passed on to dplyr::distinct</data-masking>
	.keep_all If TRUE, keep all variables in .data. If a combination of is not distinct, this keeps the first row of values.
.messages	a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
.headline	a headline glue spec. The glue code can use any global variable, or $\{.strata\},\{.count.in\},$ and $\{.count.out\}$
.tag	if you want the summary data from this step in the future then give it a name with .tag.

## Value

the .data dataframe with distinct values and history graph updated.

## See Also

```
dplyr::distinct()
```

```
library(dplyr)
library(dtrackr)

tmp = bind_rows(iris %>% track(), iris %>% track() %>% filter(Petal.Length > 5))
tmp %>% group_by(Species) %>% distinct() %>% history()
```

dot2svg

dot2svg

Convert Graphviz dot content to a SVG

## **Description**

Convert a graphviz dot digraph as string to SVG as string

## Usage

```
dot2svg(dot)
```

## **Arguments**

dot

a graphviz dot string

#### Value

the SVG as a string

## **Examples**

```
dot2svg("digraph { A->B }")
```

excluded

Get the dtrackr excluded data record

# **Description**

Get the dtrackr excluded data record

## Usage

```
excluded(.data, simplify = TRUE)
```

# Arguments

. data a dataframe which may be grouped

simplify return a single summary dataframe of all exclusions.

## Value

a new dataframe of the excluded data up to this point in the workflow. This dataframe is by default flattened, but if .simplify=FALSE has a nested structure containing records excluded at each part of the pipeline.

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#### **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% capture_exclusions()
tmp %>% exclude_all(
   Petal.Length > 5.8 ~ "{.excluded} long ones",
   Petal.Length < 1.3 ~ "{.excluded} short ones",
   .stage = "petal length exclusion"
) %>% excluded()
```

exclude\_all

Exclude all items matching one or more criteria

#### **Description**

Apply a set of filters and summarise the actions of the filter to the dtrackr history graph. Because of the ... filter specification, all parameters MUST BE NAMED. The filters work in an combinatorial manner, i.e. the results EXCLUDE ALL rows that match any of the criteria. If na.rm = TRUE they also remove anything that cannot be evaluated by any criteria.

## Usage

```
exclude_all(
   .data,
   ...,
   .headline = .defaultHeadline(),
   na.rm = FALSE,
   .type = "exclusion",
   .asOffshoot = TRUE,
   .stage = (if (is.null(.tag)) "" else .tag),
   .tag = NULL
)
```

#### **Arguments**

a dataframe which may be grouped

a dplyr filter specification as a set of formulae where the LHS are predicates to test the data set against, items that match any of the predicates will be excluded. The RHS is a glue specification, defining the message, to be entered in the history graph for each predicate. This can refer to grouping variables variables from the environment and {.excluded} and {.matched} or {.missing} (excluded = matched+missing), {.count} and {.total} - group and overall counts respectively, e.g. "excluding {.matched} items and {.missing} with missing values".

headline

a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment

(default FALSE) if the filter cannot be evaluated for a row count that row as missing and either exclude it (TRUE) or don't exclude it (FALSE)

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. type default "exclusion": used to define formatting
. asOffshoot do you want this comment to be an offshoot of the main flow (default = TRUE).
. stage a name for this step in the pathway
. tag if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the filtered .data dataframe with the history graph updated with the summary of excluded items as a new offshoot stage

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% capture_exclusions() %>% exclude_all(
      Petal.Length > 5 ~ "{.excluded} long ones",
      Petal.Length < 2 ~ "{.excluded} short ones"
) %>% history()
# simultaneous evaluation of criteria:
data.frame(a = 1:10) %>%
  track() %>%
  exclude_all(
    # These two criteria identify the same value and one item is excluded
   a > 9 \sim "{.excluded} value > 9",
   a == max(a) ~ "{.excluded} max value",
  ) %>%
  status() %>%
  history()
# the behaviour is equivalent to the inverse of dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a <= 9, a != max(a)) %>%
  nrow()
# step-wise evaluation of criteria results in a different output
data.frame(a = 1:10) %>%
  track() %>%
  # Performing the same exclusion sequentially results in 2 items
  # being excluded as the criteria no longer identify the same
  exclude_all(a > 9 \sim "{.excluded} value > 9") %>%
  exclude_all(a == max(a) ~ "{.excluded} max value") %>%
  status() %>%
  history()
# the behaviour is equivalent to the inverse of dplyr's filter function:
data.frame(a=1:10) %>%
```

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```
dplyr::filter(a <= 9) %>%
dplyr::filter(a != max(a)) %>%
nrow()
```

filter.trackr\_df

Filtering data

#### **Description**

Filter acts in the same way as in dplyr where predicates which evaluate to TRUE act to select items to include, and items for which the predicate cannot be evaluated are excluded. For tracking prior to the filter operation the size of each group is calculated {.count.in} and after the operation the output size of each group {.count.out}. The grouping {.strata} is also available (if grouped) for reporting. See dplyr::filter().

## Usage

```
## S3 method for class 'trackr_df'
filter(
   .data,
   ...,
   .messages = "excluded {.excluded} items",
   .headline = .defaultHeadline(),
   .type = "exclusion",
   .asOffshoot = (.type == "exclusion"),
   .stage = (if (is.null(.tag)) "" else .tag),
   .tag = NULL
)
```

## **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Expressions that return a logical value, and are defined in terms of the variables in .data. If multiple expressions are included, they are combined with the & operator. Only rows for which all conditions evaluate to TRUE are kept. Named arguments passed on to dplyr::filter

# .by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

.messages

a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}

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.headline	a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
.type	the format type of the action typically an exclusion
.asOffshoot	if the type is exclusion, .asOffshoot places the information box outside of the main flow, as an exclusion.
.stage	a name for this step in the pathway
.tag	if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the filtered .data dataframe with history graph updated

## See Also

```
dplyr::filter()
```

## **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% group_by(Species)
tmp %>% filter(Petal.Length > 5) %>% history()
```

flowchart

Flowchart output

## **Description**

Generate a flowchart of the history of the dataframe(s), with all the tracked data pipeline as stages in the flowchart. Multiple dataframes can be plotted together in which case an attempt is made to determine which parts are common.

# Usage

```
flowchart(
   .data,
   filename = NULL,
   size = std_size$full,
   maxWidth = size$width,
   maxHeight = size$height,
   formats = c("dot", "png", "pdf", "svg"),
   defaultToHTML = TRUE,
   landscape = size$rot != 0,
   ...
)
```

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#### **Arguments**

.data	the tracked dataframe(s) either as a single dataframe or as a list of dataframes.
filename	a file name which will be where the formatted flowcharts are saved. If no extension is specified the output formats are determined by the formats parameter.
size	a named list with 3 elements, length and width in inches and rotation. A predefined set of standard sizes are available in the std_size object.
maxWidth	a width (on the paper) in inches if size is not defined
maxHeight	a height (on the paper) in inches if size is not defined
formats	some of pdf,dot,svg,png,ps
defaultToHTML	if the correct output format is not easy to determine from the context, default providing HTML (TRUE) or to embedding the PNG (FALSE)
landscape	rotate the output by 270 degrees into a landscape format. maxWidth and maxHeight still apply and refer to the paper width to fit the flowchart into after rotation. (you might need to flip width and height)
	other parameters passed onto either p_get_as_dot(), notable ones are fill (background colour e.g. lightgrey), fontsize (in points), colour (font colour)

#### Value

the nature of the flowchart output depends on the context in which the function is called. It will be some form of browse-able html output if called from an interactive session or a PNG/PDF link if in knitr and knitting latex or word type outputs, if file name is specified the output will also be saved at the given location.

## **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% comment(.tag = "step1") %>% filter(Species!="versicolor")
tmp %>% group_by(Species) %>% comment(.tag="step2") %>% flowchart()
```

```
full_join.trackr_df Full join
```

# Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::full\_join() for more details on the underlying functions.

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#### Usage

```
## S3 method for class 'trackr_df'
full_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Full join by {.keys}"
)
```

#### **Arguments**

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... Other parameters passed onto methods. Named arguments passed on to dplyr::full\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a join\_by() specification with multiple expressions. For example, join\_by(a == b, c == d) will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like join\_by(a, c). join\_by() can also be used to perform inequality, rolling, and overlap joins. See the documentation at ?join\_by for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by =  $c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged

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into the key columns from x. Can't be used when joining on inequality conditions.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

- "one-to-one" expects:
  - Each row in x matches at most 1 row in y.
  - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
  - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
  - Each row in x matches at most 1 row in y.

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 "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

#### See Also

```
dplyr::full_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Full join
join = lhs %>% full_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

group\_by.trackr\_df

## **Description**

Grouping a data set acts in the normal way. When tracking a dataframe sometimes a group\_by() operation will create a lot of groups. This happens for example if you are doing a group\_by(), summarise() step that is aggregating data on a fine scale, e.g. by day in a time-series. This is generally a terrible idea when tracking a dataframe as the resulting flowchart will have many many branches and be illegible. dtrackr will detect this issue and pause tracking the dataframe with a warning. It is up to the user to the resume() tracking when the large number of groups have been resolved e.g. using a dplyr::ungroup(). This limit is configurable with options("dtrackr.max\_supported\_groupings"=X The default is 16. See dplyr::group\_by().

## Usage

```
## S3 method for class 'trackr_df'
group_by(
   .data,
   ...,
   .messages = "stratify by {.cols}",
   .headline = NULL,
   .tag = NULL,
   .maxgroups = .defaultMaxSupportedGroupings()
)
```

#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

In group\_by(), variables or computations to group by. Computations are always done on the ungrouped data frame. To perform computations on the grouped data, you need to use a separate mutate() step before the group\_by(). Computations are not allowed in nest\_by(). In ungroup(), variables to remove from the grouping. Named arguments passed on to dplyr::group\_by

.add When FALSE, the default, group\_by() will override existing groups. To add to the existing groups, use .add = TRUE.

This argument was previously called add, but that prevented creating a new grouping variable called add, and conflicts with our naming conventions.

.drop Drop groups formed by factor levels that don't appear in the data? The default is TRUE except when .data has been previously grouped with .drop = FALSE. See group\_by\_drop\_default() for details.

x A tbl()

.messages

a set of glue specs. The glue code can use any global variable, or {.cols} which is the columns that are being grouped by.

.headline

a headline glue spec. The glue code can use any global variable, or {.cols}.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

.maxgroups

the maximum number of subgroups allowed before the tracking is paused.

#### Value

the .data but grouped.

#### See Also

```
dplyr::group_by()
```

### **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% group_by(Species, .messages="stratify by {.cols}")
tmp %>% comment("{.strata}") %>% history()
```

group\_modify.trackr\_df

Group-wise modification of data and complex operations

## **Description**

Group modifying a data set acts in the normal way. The internal mechanics of the modify function are opaque to the history. This means these can be used to wrap any unsupported operation without losing the history (e.g. df %>% track() %>% group\_modify(function(d,...) { d %>% unsupported\_operation() }) ) Prior to the operation the size of the group is calculated {.count.in} and after the operation the output size {.count.out} The group {.strata} is also available (if grouped) for reporting See dplyr::group\_modify().

#### Usage

```
## S3 method for class 'trackr_df'
group_modify(
   .data,
   ...,
   .messages = NULL,
   .headline = .defaultHeadline(),
   .type = "modify",
   .tag = NULL
)
```

## **Arguments**

.data A grouped tibble

Additional arguments passed on to .f Named arguments passed on to dplyr::group\_modify

.f A function or formula to apply to each group.

If a **function**, it is used as is. It should have at least 2 formal arguments.

If a **formula**, e.g. ~ head(.x), it is converted to a function.

In the formula, you can use

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• . or .x to refer to the subset of rows of .tbl for the given group

• .y to refer to the key, a one row tibble with one column per grouping variable that identifies the group

.keep are the grouping variables kept in .x

.messages a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in}, and

{.count.out}

. headline a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in}, and

{.count.out}

. type default "modify": used to define formatting

. tag if you want the summary data from this step in the future then give it a name

with .tag.

## Value

the transformed .data dataframe with the history graph updated.

#### See Also

```
dplyr::group_modify()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% group_by(Species)

tmp %>% group_modify(
    function(d,g,...) { return(tibble::tibble(x=runif(10))) },
    .messages="{.count.in} in, {.count.out} out"
) %>% history()
```

history

Get the dtrackr history graph

## **Description**

This provides the raw history graph and is not really intended for mainstream use. The internal structure of the graph is explained below. print and plot S3 methods exist for the dtrackr history graph.

#### Usage

```
history(.data)
```

## **Arguments**

. data a dataframe which may be grouped

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#### Value

the history graph. This is a list, of class trackr\_graph, containing the following named items:

- excluded the data items that have been excluded thus far as a nested dataframe
- tags a dataframe of tag-value pairs containing the summary of the data at named points in the data flow (see tagged())
- nodes a dataframe of the nodes of the flow chart
- edges an edge list (as a dataframe) of the relationships between the nodes in the flow chart
- head the current most recent nodes added into the graph as a dataframe.

The format of this data may grow over time but these fields are unlikely to be changed.

# **Examples**

```
library(dplyr)
library(dtrackr)
graph = iris %>% track() %>% comment("A comment") %>% history()
print(graph)
```

include\_any

Include any items matching a criteria

# **Description**

Apply a set of inclusion criteria and record the actions of the filter to the dtrackr history graph. Because of the ... filter specification, all parameters MUST BE NAMED. This function is the opposite of <code>exclude\_all()</code> and the filtering criteria work to identify rows to include i.e. the results include anything that match any of the criteria. If na.rm=TRUE they also keep anything that cannot be evaluated by the criteria.

## Usage

```
include_any(
   .data,
   ...,
   .headline = .defaultHeadline(),
   na.rm = TRUE,
   .type = "inclusion",
   .asOffshoot = FALSE,
   .tag = NULL
)
```

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# **Arguments**

.data	a dataframe which may be grouped
	a dplyr filter specification as a set of formulae where the LHS are predicates to test the data set against, items that match at least one of the predicates will be included. The RHS is a glue specification, defining the message, to be entered in the history graph for each predicate matched. This can refer to grouping variables, variables from the environment and {.included} and {.matched} or {.missing} (included = matched+missing), {.count} and {.total} - group and overall counts respectively, e.g. "excluding {.matched} items and {.missing} with missing values".
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
na.rm	(default TRUE) if the filter cannot be evaluated for a row count that row as missing and either exclude it (TRUE) or don't exclude it (FALSE)
.type	default "inclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the filtered .data dataframe with the history graph updated with the summary of included items as a new stage

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% group_by(Species) %>% include_any(
      Petal.Length > 5 ~ "{.included} long ones",
      Petal.Length < 2 ~ "{.included} short ones"
) %>% history()
# simultaneous evaluation of criteria:
data.frame(a = 1:10) %>%
  track() %>%
  include_any(
    \ensuremath{\mathtt{\#}} These two criteria identify the same value and one item is excluded
    a > 1 \sim "{.included} value > 1",
    a != min(a) ~ "{.included} everything but the smallest value",
  ) %>%
  status() %>%
  history()
# the behaviour is equivalent to dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a > 1, a != min(a)) %>%
```

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```
nrow()

# step-wise evaluation of criteria results in a different output
data.frame(a = 1:10) %>%
    track() %>%

# Performing the same exclusion sequentially results in 2 items
# being excluded as the criteria no longer identify the same
# item.
include_any(a > 1 ~ "{.included} value > 1") %>%
include_any(a != min(a) ~ "{.included} everything but the smallest value") %>%
status() %>%
history()

# the behaviour is equivalent to dplyr's filter function:
data.frame(a=1:10) %>%
dplyr::filter(a > 1) %>%
dplyr::filter(a != min(a)) %>%
nrow()
```

inner\_join.trackr\_df Inner joins

## Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::inner\_join() for more details on the underlying functions.

## Usage

```
## $3 method for class 'trackr_df'
inner_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Inner join by {.keys}"
)
```

#### **Arguments**

x, y A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... Other parameters passed onto methods. Named arguments passed on to dplyr::inner\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a <code>join\_by()</code> specification with multiple expressions. For example, <code>join\_by(a == b, c == d)</code> will match <code>x\$a</code> to <code>y\$b</code> and <code>x\$c</code> to <code>y\$d</code>. If the column names are the same between <code>x</code> and <code>y</code>, you can shorten this by listing only the variable names, like <code>join\_by(a, c)</code>. <code>join\_by()</code> can also be used to perform inequality, rolling, and overlap joins. See the documentation at <code>?join\_by</code> for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins <code>x\$a</code> to <code>y\$a</code> and <code>x\$b</code> to <code>y\$b</code>. If variable names differ between <code>x</code> and <code>y</code>, use a named character vector like by =  $c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

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unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

- "one-to-one" expects:
  - Each row in x matches at most 1 row in y.
  - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
  - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
  - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

## See Also

dplyr::inner\_join()

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#### **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Inner join
join = lhs %>% inner_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

intersect.trackr\_df Set operations

## **Description**

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() are dplyr::union\_all() for the underlying function details.

# Usage

```
## S3 method for class 'trackr_df'
intersect(
    x,
    y,
    ...,
    .messages = "{.count.out} in intersection",
    .headline = "Intersection"
)
```

## **Arguments**

```
x, y
... a collection of tracked data frames to combine
.messages a set of glue specs. The glue code can use any global variable, or {.count.out}
.headline a glue spec. The glue code can use any global variable, or {.count.out}
```

intersect.trackr\_df 37

#### Value

the dplyr output with the history graph updated.

#### See Also

```
generics::intersect()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
```

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```
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()

set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

left\_join.trackr\_df Left join

# **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::left\_join() for more details on the underlying functions.

#### Usage

```
## $3 method for class 'trackr_df'
left_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Left join by {.keys}"
)
```

### **Arguments**

x, y A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::left\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

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To join by multiple variables, use a  $join_by()$  specification with multiple expressions. For example,  $join_by(a == b, c == d)$  will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like  $join_by(a, c)$ .  $join_by()$  can also be used to perform inequality, rolling, and overlap joins. See the documentation at  $?join_by$  for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by  $= c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in v.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

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- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

- "one-to-one" expects:
  - Each row in x matches at most 1 row in y.
  - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
  - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
  - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

#### See Also

dplyr::left\_join()

## **Examples**

library(dplyr)
library(dtrackr)
# Joins across data sets

mutate.trackr\_df 41

```
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))

lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
    comment("a test comment")

# Left join
join = lhs %>% left_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

mutate.trackr\_df

dplyr modifying operations

## Description

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

#### Usage

```
## S3 method for class 'trackr_df'
mutate(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... <data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

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Named arguments passed on to dplyr::mutate

# .by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.keep Control which columns from .data are retained in the output. Grouping columns and columns created by . . . are always kept.

- "all" retains all columns from .data. This is the default.
- "used" retains only the columns used in ... to create new columns. This is useful for checking your work, as it displays inputs and outputs side-by-side.
- "unused" retains only the columns *not* used in . . . to create new columns. This is useful if you generate new columns, but no longer need the columns used to generate them.
- "none" doesn't retain any extra columns from .data. Only the grouping variables and columns created by . . . are kept.

.before, .after <tidy-select>Optionally, control where new columns should appear (the default is to add to the right hand side). See relocate() for more details.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

dplyr::mutate()

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# mutate
# In this example we compare the column names of the input and the
# output to identify the new columns created by the mutate operation as
```

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### **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::nest\_join() for more details on the underlying functions.

# Usage

```
## S3 method for class 'trackr_df'
nest_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS", "{.count.out} matched"),
    .headline = "Nest join by {.keys}"
)
```

#### **Arguments**

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... Other parameters passed onto methods. Named arguments passed on to dplyr::nest\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a join\_by() specification with multiple expressions. For example, join\_by(a == b, c == d) will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like join\_by(a, c). join\_by() can also be used to perform inequality, rolling, and overlap joins. See the documentation at ?join\_by for details on these types of joins.

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For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by =  $c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

keep Should the new list-column contain join keys? The default will preserve the join keys for inequality joins.

name The name of the list-column created by the join. If NULL, the default, the name of v is used.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

#### See Also

dplyr::nest\_join()

pause 45

#### **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Nest join
join = lhs %>% nest_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

pause

Pause tracking the data frame.

# **Description**

Pausing tracking of a data frame may be required if an operation is about to be performed that creates a lot of groupings or that you otherwise don't want to pollute the history graph (e.g. maybe selecting something using an anti-join). Once paused the history is not updated until a resume() is called, or when the data frame is ungrouped (if auto is enabled).

# Usage

```
pause(.data, auto = FALSE)
```

# **Arguments**

.data a tracked dataframe

auto if TRUE the tracking will resume automatically when the number of groups has

fallen to a sensible level (default is FALSE)?

#### Value

the .data dataframe with history graph tracking paused

```
iris %>% track() %>% pause() %>% history()
```

```
pivot_longer.trackr_df
```

Reshaping data using tidyr::pivot\_longer

#### **Description**

A drop in replacement for tidyr::pivot\_longer() which optionally takes a message and headline to store in the history graph.

### Usage

```
## S3 method for class 'trackr_df'
pivot_longer(data, ..., .messages = "", .headline = "", .tag = NULL)
```

## **Arguments**

data

A data frame to pivot.

. . .

Additional arguments passed on to methods. Named arguments passed on to tidyr::pivot\_longer

cols <tidy-select> Columns to pivot into longer format.

cols\_vary When pivoting cols into longer format, how should the output rows be arranged relative to their original row number?

- "fastest", the default, keeps individual rows from cols close together in the output. This often produces intuitively ordered output when you have at least one key column from data that is not involved in the pivoting process.
- "slowest" keeps individual columns from cols close together in the output. This often produces intuitively ordered output when you utilize all of the columns from data in the pivoting process.

names\_to A character vector specifying the new column or columns to create from the information stored in the column names of data specified by cols.

- If length 0, or if NULL is supplied, no columns will be created.
- If length 1, a single column will be created which will contain the column names specified by cols.
- If length >1, multiple columns will be created. In this case, one of names\_sep or names\_pattern must be supplied to specify how the column names should be split. There are also two additional character values you can take advantage of:
  - NA will discard the corresponding component of the column name.
  - ".value" indicates that the corresponding component of the column name defines the name of the output column containing the cell values, overriding values\_to entirely.

names\_prefix A regular expression used to remove matching text from the start of each variable name.

names\_sep,names\_pattern If names\_to contains multiple values, these arguments control how the column name is broken up.

names\_sep takes the same specification as separate(), and can either be a numeric vector (specifying positions to break on), or a single string (specifying a regular expression to split on).

names\_pattern takes the same specification as extract(), a regular expression containing matching groups (()).

If these arguments do not give you enough control, use pivot\_longer\_spec() to create a spec object and process manually as needed.

names\_ptypes, values\_ptypes Optionally, a list of column name-prototype pairs. Alternatively, a single empty prototype can be supplied, which will be applied to all columns. A prototype (or ptype for short) is a zero-length vector (like integer() or numeric()) that defines the type, class, and attributes of a vector. Use these arguments if you want to confirm that the created columns are the types that you expect. Note that if you want to change (instead of confirm) the types of specific columns, you should use names\_transform or values\_transform instead.

names\_transform, values\_transform Optionally, a list of column name-function pairs. Alternatively, a single function can be supplied, which will be applied to all columns. Use these arguments if you need to change the types of specific columns. For example, names\_transform = list(week = as.integer) would convert a character variable called week to an integer.

If not specified, the type of the columns generated from names\_to will be character, and the type of the variables generated from values\_to will be the common type of the input columns used to generate them.

names\_repair What happens if the output has invalid column names? The
 default, "check\_unique" is to error if the columns are duplicated. Use
 "minimal" to allow duplicates in the output, or "unique" to de-duplicated
 by adding numeric suffixes. See vctrs::vec\_as\_names() for more options

values\_to A string specifying the name of the column to create from the data stored in cell values. If names\_to is a character containing the special .value sentinel, this value will be ignored, and the name of the value column will be derived from part of the existing column names.

values\_drop\_na If TRUE, will drop rows that contain only NAs in the value\_to column. This effectively converts explicit missing values to implicit missing values, and should generally be used only when missing values in data were created by its structure.

. messages a set of glue specs. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

a headline glue spec. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

if you want the summary data from this step in the future then give it a name with .tag.

#### Value

.headline

.tag

the result of the tidyr::pivot\_longer but with a history graph updated.

#### See Also

```
tidyr::pivot_longer()
```

```
pivot_wider.trackr_df Reshaping data using tidyr::pivot_wider
```

# Description

A drop in replacement for tidyr::pivot\_wider() which optionally takes a message and headline to store in the history graph.

## Usage

```
## S3 method for class 'trackr_df'
pivot_wider(data, ..., .messages = "", .headline = "", .tag = NULL)
```

### **Arguments**

data

A data frame to pivot.

. . .

Additional arguments passed on to methods. Named arguments passed on to tidyr::pivot\_wider

- id\_cols <tidy-select> A set of columns that uniquely identify each observation. Typically used when you have redundant variables, i.e. variables whose values are perfectly correlated with existing variables.
  - Defaults to all columns in data except for the columns specified through names\_from and values\_from. If a tidyselect expression is supplied, it will be evaluated on data after removing the columns specified through names\_from and values\_from.
- id\_expand Should the values in the id\_cols columns be expanded by expand() before pivoting? This results in more rows, the output will contain a complete expansion of all possible values in id\_cols. Implicit factor levels that aren't represented in the data will become explicit. Additionally, the row values corresponding to the expanded id\_cols will be sorted.
- names\_from, values\_from <tidy-select> A pair of arguments describing which
  column (or columns) to get the name of the output column (names\_from),
  and which column (or columns) to get the cell values from (values\_from).
  If values\_from contains multiple values, the value will be added to the
  front of the output column.
- names\_prefix String added to the start of every variable name. This is particularly useful if names\_from is a numeric vector and you want to create syntactic variable names.
- names\_sep If names\_from or values\_from contains multiple variables, this will be used to join their values together into a single string to use as a column name.

names\_glue Instead of names\_sep and names\_prefix, you can supply a glue specification that uses the names\_from columns (and special .value) to create custom column names.

names\_sort Should the column names be sorted? If FALSE, the default, column names are ordered by first appearance.

names\_vary When names\_from identifies a column (or columns) with multiple unique values, and multiple values\_from columns are provided, in what order should the resulting column names be combined?

- "fastest" varies names\_from values fastest, resulting in a column naming scheme of the form: value1\_name1, value1\_name2, value2\_name1, value2\_name2
  This is the default.
- "slowest" varies names\_from values slowest, resulting in a column naming scheme of the form: value1\_name1, value2\_name1, value1\_name2, value2\_name2.

names\_expand Should the values in the names\_from columns be expanded by expand() before pivoting? This results in more columns, the output will contain column names corresponding to a complete expansion of all possible values in names\_from. Implicit factor levels that aren't represented in the data will become explicit. Additionally, the column names will be sorted, identical to what names\_sort would produce.

names\_repair What happens if the output has invalid column names? The
 default, "check\_unique" is to error if the columns are duplicated. Use
 "minimal" to allow duplicates in the output, or "unique" to de-duplicated
 by adding numeric suffixes. See vctrs::vec\_as\_names() for more options.

values\_fill Optionally, a (scalar) value that specifies what each value should be filled in with when missing.

This can be a named list if you want to apply different fill values to different value columns.

values\_fn Optionally, a function applied to the value in each cell in the output. You will typically use this when the combination of id\_cols and names\_from columns does not uniquely identify an observation.

This can be a named list if you want to apply different aggregations to different values\_from columns.

unused\_fn Optionally, a function applied to summarize the values from the unused columns (i.e. columns not identified by id\_cols, names\_from, or values\_from).

The default drops all unused columns from the result.

This can be a named list if you want to apply different aggregations to different unused columns.

id\_cols must be supplied for unused\_fn to be useful, since otherwise all unspecified columns will be considered id\_cols.

This is similar to grouping by the id\_cols then summarizing the unused columns using unused\_fn.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

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. tag if you want the summary data from this step in the future then give it a name with .tag.

### Value

the data dataframe result of the tidyr::pivot\_wider function but with a history graph updated with a .message if requested.

# See Also

```
tidyr::pivot_wider()
```

plot.trackr\_graph

Plots a history graph as html

# **Description**

Plots a history graph as html

# Usage

```
## S3 method for class 'trackr_graph'
plot(x, fill = "lightgrey", fontsize = "8", colour = "black", ...)
```

# Arguments

x a dtrackr history graph (e.g. output from history())

fill the default node fill colour

fontsize the default font size colour the default font colour

... not used

## Value

HTML displayed

```
library(dplyr)
library(dtrackr)
iris %>% comment("hello {.total} rows") %>% history() %>% plot()
```

print.trackr\_graph 51

print.trackr\_graph

Print a history graph to the console

#### **Description**

Print a history graph to the console

### Usage

```
## S3 method for class 'trackr_graph'
print(x, ...)
```

## **Arguments**

```
x a dtrackr history graph (e.g. output from p_get())... not used
```

### Value

nothing

## **Examples**

```
library(dplyr)
library(dtrackr)
iris %>% comment("hello {.total} rows") %>% history() %>% print()
```

p\_add\_count

dplyr modifying operations

## **Description**

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

# Usage

```
p_add_count(x, ..., .messages = "", .headline = "", .tag = NULL)
```

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## Arguments

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr).

... <a href="masking">data-masking</a> Variables to group by. Named arguments passed on to dplyr::add\_count

wt <data-masking> Frequency weights. Can be NULL or a variable:

- If NULL (the default), counts the number of rows in each group.
- If a variable, computes sum(wt) for each group.

sort If TRUE, will show the largest groups at the top.

name The name of the new column in the output.

If omitted, it will default to n. If there's already a column called n, it will use nn. If there's a column called n and nn, it'll use nnn, and so on, adding ns until it gets a new name.

.drop Handling of factor levels that don't appear in the data, passed on to group\_by().

For count(): if FALSE will include counts for empty groups (i.e. for levels of factors that don't exist in the data).

[Deprecated] For add\_count(): deprecated since it can't actually affect the output.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

{.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

# See Also

```
dplyr::add_count()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# add_count
# adding in a count or tally column as a new column
iris %>%
```

p\_add\_tally 53

p\_add\_tally

dplyr modifying operations

### Description

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

### Usage

```
p_add_tally(x, ..., .messages = "", .headline = "", .tag = NULL)
```

with .tag.

## **Arguments**

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr).

... <a href="data-masking">data-masking</a> Variables to group by.

.messages a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag if you want the summary data from this step in the future then give it a name

p\_anti\_join

## Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

### See Also

```
dplyr::add_tally()
```

#### **Examples**

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# add_count
# adding in a count or tally column as a new column
iris %>%
 track() %>%
 add_count(Species, name="new_count_total",
            .messages="{.new_cols}",
            # .messages="{.cols}",
            .headline="New columns from add_count:") %>%
 history()
# add_tally
iris %>%
 track() %>%
 group_by(Species) %>%
 dtrackr::add_tally(wt=Petal.Length, name="new_tally_total",
            .messages="{.new_cols}",
            .headline="New columns from add_tally:") %>%
 history()
```

p\_anti\_join

Anti join

### **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::anti\_join() for more details on the underlying functions.

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## Usage

```
p_anti_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS", "{.count.out} not matched"),
    .headline = "Semi join by {.keys}"
)
```

## **Arguments**

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

Other parameters passed onto methods. Named arguments passed on to dplyr::anti\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a  $join_by()$  specification with multiple expressions. For example,  $join_by(a == b, c == d)$  will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like  $join_by(a, c)$ .  $join_by()$  can also be used to perform inequality, rolling, and overlap joins. See the documentation at  $?join_by$  for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by  $= c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

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#### Value

the join of the two dataframes with the history graph updated.

#### See Also

```
dplyr::anti_join()
```

### **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Anti join
join = lhs %>% anti_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p\_arrange

dplyr modifying operations

# Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

# Usage

```
p_arrange(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

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#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::arrange

. by\_group If TRUE, will sort first by grouping variable. Applies to grouped data frames only.

.locale The locale to sort character vectors in.

- If NULL, the default, uses the "C" locale unless the dplyr.legacy\_locale global option escape hatch is active. See the dplyr-locale help page for more details.
- If a single string from stringi::stri\_locale\_list() is supplied, then this will be used as the locale to sort with. For example, "en" will sort with the American English locale. This requires the stringi package.
- If "C" is supplied, then character vectors will always be sorted in the C locale. This does not require stringi and is often much faster than supplying a locale identifier.

The C locale is not the same as English locales, such as "en", particularly when it comes to data containing a mix of upper and lower case letters. This is explained in more detail on the locale help page under the Default locale section.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

dplyr::arrange()

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### **Examples**

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# arrange
# In this case we sort the data descending and show the first value
# is the same as the maximum value.
iris %>%
    track() %>%
    arrange(
    desc(Petal.Width),
    .messages="{.count} items, columns: {.cols}",
    .headline="Reordered dataframe:") %>%
history()
```

p\_bind\_cols

Set operations

# **Description**

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::interded or dplyr::union\_all() for the underlying function details.

### Usage

```
p_bind_cols(
    ...,
    .messages = "{.count.out} in combined set",
    .headline = "Bind columns"
)
```

### **Arguments**

a collection of tracked data frames to combine
 messages a set of glue specs. The glue code can use any global variable, or {.count.out}
 headline a glue spec. The glue code can use any global variable, or {.count.out}

### Value

the dplyr output with the history graph updated.

p\_bind\_cols 59

### See Also

```
dplyr::bind_cols()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
```

p\_bind\_rows

```
# not run - display the flowchart:
# set %>% flowchart()

set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p\_bind\_rows

Set operations

## **Description**

#### **Usage**

```
p_bind_rows(..., .messages = "{.count.out} in union", .headline = "Union")
```

# **Arguments**

a collection of tracked data frames to combine

 $. \, messages \qquad \quad a \, set \, of \, glue \, specs. \, The \, glue \, code \, can \, use \, any \, global \, variable, \, or \, \{.count.out\}$ 

. headline a glue spec. The glue code can use any global variable, or {.count.out}

#### Value

the dplyr output with the history graph updated.

# See Also

```
dplyr::bind_rows()
```

```
library(dplyr)
library(dtrackr)

# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
```

p\_capture\_exclusions 61

```
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p\_capture\_exclusions Start capturing exclusions on a tracked dataframe.

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### **Description**

Start capturing exclusions on a tracked dataframe.

#### **Usage**

```
p_capture_exclusions(.data, .capture = TRUE)
```

### **Arguments**

.data a tracked dataframe

. capture Should we capture exclusions (things removed from the data set). This is useful

for debugging data issues but comes at a significant cost. Defaults to the value

of getOption("dtrackr.exclusions") or FALSE.

#### Value

the .data dataframe with the exclusions flag set (or cleared if .capture=FALSE).

### **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% capture_exclusions()
tmp %>% filter(Species!="versicolor") %>% history()
```

p\_clear

Clear the dtrackr history graph

# **Description**

This is unlikely to be needed directly and is mostly and internal function

# Usage

```
p_clear(.data)
```

# Arguments

.data

a dataframe which may be grouped

# Value

the .data dataframe with the history graph removed

```
library(dplyr)
library(dtrackr)
mtcars %>% track() %>% comment("A comment") %>% p_clear() %>% history()
```

p\_comment 63

p\_comment

Add a generic comment to the dtrackr history graph

# **Description**

A comment can be any kind of note and is added once for every current grouping as defined by the .message field. It can be made context specific by including variables such as {.count} and {.total} in .message which refer to the grouped and ungrouped counts at this current stage of the pipeline respectively. It can also pull in any global variable.

# Usage

```
p_comment(
   .data,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .type = "info",
   .asOffshoot = (.type == "exclusion"),
   .tag = NULL
)
```

# Arguments

.data	a dataframe which may be grouped
.messages	a character vector of glue specifications. A glue specification can refer to any grouping variables of .data, or any variables defined in the calling environment, the {.total} of all rows, the {.count} variable which is the count in each group and {.strata} a description of the group
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment, or the {.total} variable (which is nrow(.data)) and {.strata} which is a description of the grouping
.type	one of "info",","exclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want the summary data from this step in the future then give it a name with .tag.

# Value

the same .data dataframe with the history graph updated with the comment

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% comment("hello {.total} rows") %>% history()
```

p\_count\_if

р\_сору

Copy the dtrackr history graph from one dataframe to another

# Description

Copy the dtrackr history graph from one dataframe to another

# Usage

```
p_copy(.data, from)
```

## **Arguments**

. data a dataframe which may be grouped

from the dataframe to copy the history graph from

### Value

the .data dataframe with the history graph of "from"

# **Examples**

```
mtcars %>% p_copy(iris %>% comment("A comment")) %>% history()
```

p\_count\_if

Simple count\_if dplyr summary function

# **Description**

Simple count\_if dplyr summary function

### Usage

```
p_count_if(..., na.rm = TRUE)
```

# **Arguments**

na.rm expression to be evaluated ignore NA values?

### Value

a count of the number of times the expression evaluated to true, in the current context

p\_count\_subgroup 65

## **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% dplyr::group_by(Species)
tmp %>% dplyr::summarise(long_ones = p_count_if(Petal.Length > 4))
```

p\_count\_subgroup

Add a subgroup count to the dtrackr history graph

# Description

A frequent use case for more detailed description is to have a subgroup count within a flowchart. This works best for factor subgroup columns but other data will be converted to a factor automatically. The count of the items in each subgroup is added as a new stage in the flowchart.

### Usage

```
p_count_subgroup(
    .data,
    .subgroup,
    ...,
    .messages = .defaultCountSubgroup(),
    .headline = .defaultHeadline(),
    .type = "info",
    .asOffshoot = FALSE,
    .tag = NULL,
    .maxsubgroups = .defaultMaxSupportedGroupings()
)
```

## **Arguments**

.data	a dataframe which may be grouped
.subgroup	a column with a small number of levels (e.g. a factor)
	passed to base::factor(subgroup values, $\dots$ ) to allow reordering of levels etc.
.messages	a character vector of glue specifications. A glue specification can refer to anything from the calling environment, {.subgroup} for the subgroup column name and {.name} for the subgroup column value, {.count} for the subgroup column count, {.subtotal} for the current stratification grouping count and {.total} for the whole dataset count
.headline	a glue specification which can refer to grouping variables of .data, {.subtotal} for the current grouping count, or any variables defined in the calling environment
.type	one of "info", "exclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).

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. tag if you want to use the summary data from this step in the future then give it a

name with .tag.

.maxsubgroups the maximum number of discrete values allowed in .subgroup is configurable

with options("dtrackr.max\_supported\_groupings"=XX). The default is 16.

Large values produce unwieldy flow charts.

#### Value

the same .data dataframe with the history graph updated with a subgroup count as a new stage

# **Examples**

```
library(dplyr)
library(dtrackr)
survival::cgd %>% track() %>% group_by(treat) %>%
  count_subgroup(center) %>% history()
```

p\_distinct

Distinct values of data

# Description

Distinct acts in the same way as in dplyr::distinct. Prior to the operation the size of the group is calculated {.count.in} and after the operation the output size {.count.out} The group {.strata} is also available (if grouped) for reporting. See dplyr::distinct().

# Usage

```
p_distinct(
   .data,
   ...,
   .messages = "removing {.count.in-.count.out} duplicates",
   .headline = .defaultHeadline(),
   .tag = NULL
)
```

## **Arguments**

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... <data-masking> Optional variables to use when determining uniqueness. If there are multiple rows for a given combination of inputs, only the first row will be preserved. If omitted, will use all variables in the data frame. Named

arguments passed on to dplyr::distinct

.keep\_all If TRUE, keep all variables in .data. If a combination of . . . is not distinct, this keeps the first row of values.

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.messages a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in	.messages	a set of glue specs.	The glue code of	can use any global	variable, or	{.strata},{.count.in},a	nd
---	-----------	----------------------	------------------	--------------------	--------------	-------------------------	----

{.count.out}

. headline a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in}, and

{.count.out}

. tag if you want the summary data from this step in the future then give it a name

with .tag.

### Value

the .data dataframe with distinct values and history graph updated.

### See Also

```
dplyr::distinct()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = bind_rows(iris %>% track(), iris %>% track() %>% filter(Petal.Length > 5))
tmp %>% group_by(Species) %>% distinct() %>% history()
```

p\_excluded

Get the dtrackr excluded data record

# **Description**

Get the dtrackr excluded data record

### Usage

```
p_excluded(.data, simplify = TRUE)
```

# **Arguments**

. data a dataframe which may be grouped

simplify return a single summary dataframe of all exclusions.

# Value

a new dataframe of the excluded data up to this point in the workflow. This dataframe is by default flattened, but if .simplify=FALSE has a nested structure containing records excluded at each part of the pipeline.

p\_exclude\_all

### **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% capture_exclusions()
tmp %>% exclude_all(
   Petal.Length > 5.8 ~ "{.excluded} long ones",
    Petal.Length < 1.3 ~ "{.excluded} short ones",
    .stage = "petal length exclusion"
) %>% excluded()
```

p\_exclude\_all

Exclude all items matching one or more criteria

# **Description**

Apply a set of filters and summarise the actions of the filter to the dtrackr history graph. Because of the ... filter specification, all parameters MUST BE NAMED. The filters work in an combinatorial manner, i.e. the results EXCLUDE ALL rows that match any of the criteria. If na.rm = TRUE they also remove anything that cannot be evaluated by any criteria.

## Usage

```
p_exclude_all(
   .data,
   ...,
   .headline = .defaultHeadline(),
   na.rm = FALSE,
   .type = "exclusion",
   .asOffshoot = TRUE,
   .stage = (if (is.null(.tag)) "" else .tag),
   .tag = NULL
)
```

### **Arguments**

.data	a dataframe which may be grouped
	a dplyr filter specification as a set of formulae where the LHS are predicates to test the data set against, items that match any of the predicates will be excluded. The RHS is a glue specification, defining the message, to be entered in the history graph for each predicate. This can refer to grouping variables variables from the environment and {.excluded} and {.matched} or {.missing} (excluded = matched+missing), {.count} and {.total} - group and overall counts respectively, e.g. "excluding {.matched} items and {.missing} with missing values".
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
na.rm	(default FALSE) if the filter cannot be evaluated for a row count that row as missing and either exclude it (TRUE) or don't exclude it (FALSE)

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. type default "exclusion": used to define formatting
. asOffshoot do you want this comment to be an offshoot of the main flow (default = TRUE).
. stage a name for this step in the pathway
. tag if you want the summary data from this step in the future then give it a name with .tag.

### Value

the filtered .data dataframe with the history graph updated with the summary of excluded items as a new offshoot stage

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% capture_exclusions() %>% exclude_all(
      Petal.Length > 5 ~ "{.excluded} long ones",
      Petal.Length < 2 ~ "{.excluded} short ones"
) %>% history()
# simultaneous evaluation of criteria:
data.frame(a = 1:10) %>%
  track() %>%
  exclude_all(
    # These two criteria identify the same value and one item is excluded
   a > 9 \sim "{.excluded} value > 9",
   a == max(a) ~ "{.excluded} max value",
  ) %>%
  status() %>%
  history()
# the behaviour is equivalent to the inverse of dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a <= 9, a != max(a)) %>%
  nrow()
# step-wise evaluation of criteria results in a different output
data.frame(a = 1:10) %>%
  track() %>%
  # Performing the same exclusion sequentially results in 2 items
  # being excluded as the criteria no longer identify the same
  exclude_all(a > 9 \sim "{.excluded} value > 9") %>%
  exclude_all(a == max(a) ~ "{.excluded} max value") %>%
  status() %>%
  history()
# the behaviour is equivalent to the inverse of dplyr's filter function:
data.frame(a=1:10) %>%
```

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```
dplyr::filter(a <= 9) %>%
dplyr::filter(a != max(a)) %>%
nrow()
```

p\_filter

Filtering data

#### **Description**

Filter acts in the same way as in dplyr where predicates which evaluate to TRUE act to select items to include, and items for which the predicate cannot be evaluated are excluded. For tracking prior to the filter operation the size of each group is calculated {.count.in} and after the operation the output size of each group {.count.out}. The grouping {.strata} is also available (if grouped) for reporting. See dplyr::filter().

## Usage

```
p_filter(
   .data,
   ...,
   .messages = "excluded {.excluded} items",
   .headline = .defaultHeadline(),
   .type = "exclusion",
   .asOffshoot = (.type == "exclusion"),
   .stage = (if (is.null(.tag)) "" else .tag),
   .tag = NULL
)
```

#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Expressions that return a logical value, and are defined in terms of the variables in .data. If multiple expressions are included, they are combined with the & operator. Only rows for which all conditions evaluate to TRUE are kept. Named arguments passed on to dplyr::filter

### .by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

.messages

a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}

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.headline	a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
.type	the format type of the action typically an exclusion
.asOffshoot	if the type is exclusion, .asOffshoot places the information box outside of the main flow, as an exclusion.
.stage	a name for this step in the pathway
.tag	if you want the summary data from this step in the future then give it a name with .tag.

### Value

the filtered .data dataframe with history graph updated

# See Also

```
dplyr::filter()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% group_by(Species)
tmp %>% filter(Petal.Length > 5) %>% history()
```

p\_flowchart

Flowchart output

# **Description**

Generate a flowchart of the history of the dataframe(s), with all the tracked data pipeline as stages in the flowchart. Multiple dataframes can be plotted together in which case an attempt is made to determine which parts are common.

# Usage

```
p_flowchart(
    .data,
    filename = NULL,
    size = std_size$full,
    maxWidth = size$width,
    maxHeight = size$height,
    formats = c("dot", "png", "pdf", "svg"),
    defaultToHTML = TRUE,
    landscape = size$rot != 0,
    ...
)
```

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## **Arguments**

.data	the tracked dataframe(s) either as a single dataframe or as a list of dataframes.
filename	a file name which will be where the formatted flowcharts are saved. If no extension is specified the output formats are determined by the formats parameter.
size	a named list with 3 elements, length and width in inches and rotation. A predefined set of standard sizes are available in the std_size object.
maxWidth	a width (on the paper) in inches if size is not defined
maxHeight	a height (on the paper) in inches if size is not defined
formats	some of pdf,dot,svg,png,ps
defaultToHTML	if the correct output format is not easy to determine from the context, default providing HTML (TRUE) or to embedding the PNG (FALSE)
landscape	rotate the output by 270 degrees into a landscape format. maxWidth and maxHeight still apply and refer to the paper width to fit the flowchart into after rotation. (you might need to flip width and height)
	other parameters passed onto either p_get_as_dot(), notable ones are fill (background colour e.g. lightgrey), fontsize (in points), colour (font colour)

#### Value

the nature of the flowchart output depends on the context in which the function is called. It will be some form of browse-able html output if called from an interactive session or a PNG/PDF link if in knitr and knitting latex or word type outputs, if file name is specified the output will also be saved at the given location.

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% comment(.tag = "step1") %>% filter(Species!="versicolor")
tmp %>% group_by(Species) %>% comment(.tag="step2") %>% flowchart()
```

join Full join
----------------

# Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::full\_join() for more details on the underlying functions.

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#### Usage

```
p_full_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Full join by {.keys}"
)
```

#### **Arguments**

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::full\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a  $join_by()$  specification with multiple expressions. For example,  $join_by(a == b, c == d)$  will match xa to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like  $join_by(a, c)$ .  $join_by()$  can also be used to perform inequality, rolling, and overlap joins. See the documentation at ? $join_by(a)$  for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by a = c("a", "b") joins a = v\$b to a = v\$b. If variable names differ between a = v\$c and a = v

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

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na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the *Many-to-many relationships* section for more details.

- "one-to-one" expects:
  - Each row in x matches at most 1 row in y.
  - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
  - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
  - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

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relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages a set of glue specs. The glue code can use any global variable, {.keys} for

the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and

output dataframes sizes respectively

. headline a glue spec. The glue code can use any global variable, {.keys} for the join-

ing columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output

dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

#### See Also

```
dplyr::full_join()
```

#### **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Full join
join = lhs %>% full_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p\_get

Get the dtrackr history graph

# **Description**

This provides the raw history graph and is not really intended for mainstream use. The internal structure of the graph is explained below. print and plot S3 methods exist for the dtrackr history graph.

### **Usage**

```
p_get(.data)
```

## **Arguments**

.data

a dataframe which may be grouped

## Value

the history graph. This is a list, of class trackr\_graph, containing the following named items:

- excluded the data items that have been excluded thus far as a nested dataframe
- tags a dataframe of tag-value pairs containing the summary of the data at named points in the data flow (see tagged())
- nodes a dataframe of the nodes of the flow chart
- edges an edge list (as a dataframe) of the relationships between the nodes in the flow chart
- head the current most recent nodes added into the graph as a dataframe.

The format of this data may grow over time but these fields are unlikely to be changed.

# **Examples**

```
library(dplyr)
library(dtrackr)
graph = iris %>% track() %>% comment("A comment") %>% history()
print(graph)
```

p\_get\_as\_dot

DOT output

### **Description**

(advance usage) outputs a dtrackr history graph as a DOT string for rendering with Graphviz

### Usage

```
p_get_as_dot(.data, fill = "lightgrey", fontsize = "8", colour = "black", ...)
```

# **Arguments**

```
data the tracked dataframe

fill the default node fill colour

fontsize the default font size

colour the default font colour

not used
```

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#### Value

a representation of the history graph in Graphviz dot format.

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% comment(.tag = "step1") %>% filter(Species!="versicolor")
dot = tmp %>% group_by(Species) %>% comment(.tag="step2") %>% p_get_as_dot()
cat(dot)
```

p\_group\_by

Stratifying your analysis

## **Description**

Grouping a data set acts in the normal way. When tracking a dataframe sometimes a group\_by() operation will create a lot of groups. This happens for example if you are doing a group\_by(), summarise() step that is aggregating data on a fine scale, e.g. by day in a time-series. This is generally a terrible idea when tracking a dataframe as the resulting flowchart will have many many branches and be illegible. dtrackr will detect this issue and pause tracking the dataframe with a warning. It is up to the user to the resume() tracking when the large number of groups have been resolved e.g. using a dplyr::ungroup(). This limit is configurable with options("dtrackr.max\_supported\_groupings"=X The default is 16. See dplyr::group\_by().

## Usage

```
p_group_by(
   .data,
   ...,
   .messages = "stratify by {.cols}",
   .headline = NULL,
   .tag = NULL,
   .maxgroups = .defaultMaxSupportedGroupings()
)
```

### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

In group\_by(), variables or computations to group by. Computations are always done on the ungrouped data frame. To perform computations on the grouped data, you need to use a separate mutate() step before the group\_by(). Computations are not allowed in nest\_by(). In ungroup(), variables to remove from the grouping. Named arguments passed on to dplyr::group\_by

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.add When FALSE, the default, group\_by() will override existing groups. To add to the existing groups, use .add = TRUE.

This argument was previously called add, but that prevented creating a new grouping variable called add, and conflicts with our naming conventions.

.drop Drop groups formed by factor levels that don't appear in the data? The default is TRUE except when .data has been previously grouped with .drop = FALSE. See group\_by\_drop\_default() for details.

x A tbl()

 $. \,messages \qquad \quad a \,\, set \,\, of \,\, glue \,\, specs. \,\, The \,\, glue \,\, code \,\, can \,\, use \,\, any \,\, global \,\, variable, \,\, or \,\, \{.cols\} \,\, which \,\, is the example of the ex$ 

is the columns that are being grouped by.

.headline a headline glue spec. The glue code can use any global variable, or {.cols}.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

.maxgroups the maximum number of subgroups allowed before the tracking is paused.

#### Value

the .data but grouped.

#### See Also

```
dplyr::group_by()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% group_by(Species, .messages="stratify by {.cols}")

tmp %>% comment("{.strata}") %>% history()
```

p\_group\_modify

Group-wise modification of data and complex operations

### **Description**

Group modifying a data set acts in the normal way. The internal mechanics of the modify function are opaque to the history. This means these can be used to wrap any unsupported operation without losing the history (e.g. df %>% track() %>% group\_modify(function(d,...) { d %>% unsupported\_operation() }) ) Prior to the operation the size of the group is calculated {.count.in} and after the operation the output size {.count.out} The group {.strata} is also available (if grouped) for reporting See dplyr::group\_modify().

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# Usage

```
p_group_modify(
   .data,
   ...,
   .messages = NULL,
   .headline = .defaultHeadline(),
   .type = "modify",
   .tag = NULL
)
```

# **Arguments**

.data	A grouped tibble
• • •	Additional arguments passed on to .f Named arguments passed on to dplyr::group_modify
	.f A function or formula to apply to each group.  If a <b>function</b> , it is used as is. It should have at least 2 formal arguments.  If a <b>formula</b> , e.g. ~ head(.x), it is converted to a function.  In the formula, you can use
	• . or .x to refer to the subset of rows of .tbl for the given group
	<ul> <li>.y to refer to the key, a one row tibble with one column per grouping variable that identifies the group</li> </ul>
	. keep are the grouping variables kept in .x
.messages	a set of glue specs. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
.headline	a headline glue spec. The glue code can use any global variable, or {.strata},{.count.in},and {.count.out}
.type	default "modify": used to define formatting
.tag	if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the transformed .data dataframe with the history graph updated.

## See Also

```
dplyr::group_modify()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% track() %>% group_by(Species)

tmp %>% group_modify(
    function(d,g,...) { return(tibble::tibble(x=runif(10))) },
    .messages="{.count.in} in, {.count.out} out"
) %>% history()
```

p\_include\_any

p\_include\_any

Include any items matching a criteria

# Description

Apply a set of inclusion criteria and record the actions of the filter to the dtrackr history graph. Because of the ... filter specification, all parameters MUST BE NAMED. This function is the opposite of exclude\_all() and the filtering criteria work to identify rows to include i.e. the results include anything that match any of the criteria. If na.rm=TRUE they also keep anything that cannot be evaluated by the criteria.

# Usage

```
p_include_any(
   .data,
   ...,
   .headline = .defaultHeadline(),
   na.rm = TRUE,
   .type = "inclusion",
   .asOffshoot = FALSE,
   .tag = NULL
)
```

# **Arguments**

.data	a dataframa which may be grouped	
.uata	a dataframe which may be grouped	
	a dplyr filter specification as a set of formulae where the LHS are predicates to test the data set against, items that match at least one of the predicates will be included. The RHS is a glue specification, defining the message, to be entered in the history graph for each predicate matched. This can refer to grouping variables, variables from the environment and {.included} and {.matched} or {.missing} (included = matched+missing), {.count} and {.total} - group and overall counts respectively, e.g. "excluding {.matched} items and {.missing} with missing values".	
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment	
na.rm	(default TRUE) if the filter cannot be evaluated for a row count that row as missing and either exclude it (TRUE) or don't exclude it (FALSE)	
.type	default "inclusion": used to define formatting	
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).	
.tag	if you want the summary data from this step in the future then give it a name with .tag.	

#### Value

the filtered .data dataframe with the history graph updated with the summary of included items as a new stage

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### **Examples**

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% group_by(Species) %>% include_any(
      Petal.Length > 5 ~ "{.included} long ones",
      Petal.Length < 2 ~ "{.included} short ones"</pre>
) %>% history()
# simultaneous evaluation of criteria:
data.frame(a = 1:10) %>%
  track() %>%
  include_any(
    # These two criteria identify the same value and one item is excluded
   a > 1 ~ "{.included} value > 1",
   a != min(a) ~ "{.included} everything but the smallest value",
  ) %>%
  status() %>%
  history()
# the behaviour is equivalent to dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a > 1, a != min(a)) %>%
  nrow()
# step-wise evaluation of criteria results in a different output
data.frame(a = 1:10) %>%
  track() %>%
  # Performing the same exclusion sequentially results in 2 items
  # being excluded as the criteria no longer identify the same
  include_any(a > 1 ~ "{.included} value > 1") %>%
  include_any(a != min(a) ~ "{.included} everything but the smallest value") %>%
  status() %>%
  history()
# the behaviour is equivalent to dplyr's filter function:
data.frame(a=1:10) %>%
  dplyr::filter(a > 1) %>%
  dplyr::filter(a != min(a)) %>%
  nrow()
```

p\_inner\_join

Inner joins

### **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::inner\_join() for more details on the underlying functions.

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### Usage

```
p_inner_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Inner join by {.keys}"
)
```

#### **Arguments**

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::inner\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a  $join_by()$  specification with multiple expressions. For example,  $join_by(a == b, c == d)$  will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like  $join_by(a, c)$ .  $join_by()$  can also be used to perform inequality, rolling, and overlap joins. See the documentation at ? $join_by(a)$  for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by a = c("a", "b") joins a = v\$b to a = v\$b. If variable names differ between a = v\$c and a = v\$c and a = v\$c.

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

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na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the *Many-to-many relationships* section for more details.

- "one-to-one" expects:
  - Each row in x matches at most 1 row in y.
  - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
  - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
  - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

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relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages a set of glue specs. The glue code can use any global variable, {.keys} for

the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and

output dataframes sizes respectively

.headline a glue spec. The glue code can use any global variable, {.keys} for the join-

ing columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output

dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

#### See Also

```
dplyr::inner_join()
```

## **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
 comment("a test comment")
# Inner join
join = lhs %>% inner_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p\_intersect

Set operations

# Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() are dplyr::union\_all() for the underlying function details.

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## Usage

```
p_intersect(
    x,
    y,
    ...,
    .messages = "{.count.out} in intersection",
    .headline = "Intersection"
)
```

## **Arguments**

x, y Vectors to combine.

... a collection of tracked data frames to combine

.messages a set of glue specs. The glue code can use any global variable, or {.count.out}

. headline a glue spec. The glue code can use any global variable, or {.count.out}

#### Value

the dplyr output with the history graph updated.

#### See Also

```
generics::intersect()
```

# **Examples**

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
```

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```
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p\_left\_join

Left join

### **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::left\_join() for more details on the underlying functions.

# Usage

```
p_left_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
```

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```
.headline = "Left join by {.keys}"
)
```

#### **Arguments**

x, y

. . .

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::left\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a  $join_by()$  specification with multiple expressions. For example,  $join_by(a == b, c == d)$  will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like  $join_by(a, c)$ .  $join_by()$  can also be used to perform inequality, rolling, and overlap joins. See the documentation at  $?join_by$  for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by  $= c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

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• "all", the default, returns every match detected in y. This is the same behavior as SQL.

- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the Many-to-many relationships section for more details.

- "one-to-one" expects:
  - Each row in x matches at most 1 row in y.
  - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
  - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
  - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

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#### Value

the join of the two dataframes with the history graph updated.

#### See Also

```
dplyr::left_join()
```

#### **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Left join
join = lhs %>% left_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p\_mutate

dplyr modifying operations

### **Description**

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

## Usage

```
p_mutate(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

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#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::mutate

# .by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.keep Control which columns from .data are retained in the output. Grouping columns and columns created by . . . are always kept.

- "all" retains all columns from .data. This is the default.
- "used" retains only the columns used in ... to create new columns. This is useful for checking your work, as it displays inputs and outputs side-by-side.
- "unused" retains only the columns *not* used in . . . to create new columns. This is useful if you generate new columns, but no longer need the columns used to generate them.
- "none" doesn't retain any extra columns from .data. Only the grouping variables and columns created by . . . are kept.

.before, .after <tidy-select>Optionally, control where new columns should appear (the default is to add to the right hand side). See relocate() for more details.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

## See Also

dplyr::mutate()

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## **Examples**

p\_nest\_join

Nest join

## Description

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::nest\_join() for more details on the underlying functions.

## Usage

```
p_nest_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS", "{.count.out} matched"),
    .headline = "Nest join by {.keys}"
)
```

### **Arguments**

x, y A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::nest\_join by A join specification created with join\_by(), or a character vector of vari-

ables to join by.

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If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a <code>join\_by()</code> specification with multiple expressions. For example, <code>join\_by(a == b, c == d)</code> will match <code>x\$a</code> to <code>y\$b</code> and <code>x\$c</code> to <code>y\$d</code>. If the column names are the same between <code>x</code> and <code>y</code>, you can shorten this by listing only the variable names, like <code>join\_by(a, c)</code>. <code>join\_by()</code> can also be used to perform inequality, rolling, and overlap joins. See the documentation at <code>?join\_by</code> for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins <code>x\$a</code> to <code>y\$a</code> and <code>x\$b</code> to <code>y\$b</code>. If variable names differ between <code>x</code> and <code>y</code>, use a named character vector like by =  $c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

keep Should the new list-column contain join keys? The default will preserve the join keys for inequality joins.

name The name of the list-column created by the join. If NULL, the default, the name of v is used.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

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### Value

the join of the two dataframes with the history graph updated.

#### See Also

```
dplyr::nest_join()
```

## **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
 comment("a test comment")
# Nest join
join = lhs %>% nest_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p\_pause

Pause tracking the data frame.

# Description

Pausing tracking of a data frame may be required if an operation is about to be performed that creates a lot of groupings or that you otherwise don't want to pollute the history graph (e.g. maybe selecting something using an anti-join). Once paused the history is not updated until a resume() is called, or when the data frame is ungrouped (if auto is enabled).

## Usage

```
p_pause(.data, auto = FALSE)
```

## Arguments

.data a tracked dataframe

auto if TRUE the tracking will resume automatically when the number of groups has

fallen to a sensible level (default is FALSE)?

#### Value

the .data dataframe with history graph tracking paused

## **Examples**

```
iris %>% track() %>% pause() %>% history()
```

p\_pivot\_longer

Reshaping data using tidyr::pivot\_longer

### **Description**

A drop in replacement for tidyr::pivot\_longer() which optionally takes a message and headline to store in the history graph.

#### Usage

```
p_pivot_longer(data, ..., .messages = "", .headline = "", .tag = NULL)
```

# **Arguments**

data

A data frame to pivot.

Additional arguments passed on to methods. Named arguments passed on to tidyr::pivot\_longer

cols <tidy-select> Columns to pivot into longer format.

cols\_vary When pivoting cols into longer format, how should the output rows be arranged relative to their original row number?

- "fastest", the default, keeps individual rows from cols close together
  in the output. This often produces intuitively ordered output when you
  have at least one key column from data that is not involved in the
  pivoting process.
- "slowest" keeps individual columns from cols close together in the output. This often produces intuitively ordered output when you utilize all of the columns from data in the pivoting process.

names\_to A character vector specifying the new column or columns to create from the information stored in the column names of data specified by cols.

- If length 0, or if NULL is supplied, no columns will be created.
- If length 1, a single column will be created which will contain the column names specified by cols.
- If length >1, multiple columns will be created. In this case, one of names\_sep or names\_pattern must be supplied to specify how the column names should be split. There are also two additional character values you can take advantage of:
  - NA will discard the corresponding component of the column name.

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 ".value" indicates that the corresponding component of the column name defines the name of the output column containing the cell values, overriding values\_to entirely.

names\_prefix A regular expression used to remove matching text from the start of each variable name.

names\_sep, names\_pattern If names\_to contains multiple values, these arguments control how the column name is broken up.

names\_sep takes the same specification as separate(), and can either be a numeric vector (specifying positions to break on), or a single string (specifying a regular expression to split on).

names\_pattern takes the same specification as extract(), a regular expression containing matching groups (()).

If these arguments do not give you enough control, use pivot\_longer\_spec() to create a spec object and process manually as needed.

names\_ptypes, values\_ptypes Optionally, a list of column name-prototype pairs. Alternatively, a single empty prototype can be supplied, which will be applied to all columns. A prototype (or ptype for short) is a zero-length vector (like integer() or numeric()) that defines the type, class, and attributes of a vector. Use these arguments if you want to confirm that the created columns are the types that you expect. Note that if you want to change (instead of confirm) the types of specific columns, you should use names transform or values transform instead.

names\_transform, values\_transform Optionally, a list of column name-function pairs. Alternatively, a single function can be supplied, which will be applied to all columns. Use these arguments if you need to change the types of specific columns. For example, names\_transform = list(week = as.integer) would convert a character variable called week to an integer.

If not specified, the type of the columns generated from names\_to will be character, and the type of the variables generated from values\_to will be the common type of the input columns used to generate them.

names\_repair What happens if the output has invalid column names? The default, "check\_unique" is to error if the columns are duplicated. Use "minimal" to allow duplicates in the output, or "unique" to de-duplicated by adding numeric suffixes. See vctrs::vec\_as\_names() for more options.

values\_to A string specifying the name of the column to create from the data stored in cell values. If names\_to is a character containing the special .value sentinel, this value will be ignored, and the name of the value column will be derived from part of the existing column names.

values\_drop\_na If TRUE, will drop rows that contain only NAs in the value\_to column. This effectively converts explicit missing values to implicit missing values, and should generally be used only when missing values in data were created by its structure.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the result of the tidyr::pivot\_longer but with a history graph updated.

#### See Also

```
tidyr::pivot_longer()
```

p\_pivot\_wider

Reshaping data using tidyr::pivot\_wider

#### **Description**

A drop in replacement for tidyr::pivot\_wider() which optionally takes a message and headline to store in the history graph.

## Usage

```
p_pivot_wider(data, ..., .messages = "", .headline = "", .tag = NULL)
```

# **Arguments**

data

A data frame to pivot.

. . .

Additional arguments passed on to methods. Named arguments passed on to tidyr::pivot\_wider

- id\_cols <tidy-select> A set of columns that uniquely identify each observation. Typically used when you have redundant variables, i.e. variables whose values are perfectly correlated with existing variables.
  - Defaults to all columns in data except for the columns specified through names\_from and values\_from. If a tidyselect expression is supplied, it will be evaluated on data after removing the columns specified through names\_from and values\_from.
- id\_expand Should the values in the id\_cols columns be expanded by expand() before pivoting? This results in more rows, the output will contain a complete expansion of all possible values in id\_cols. Implicit factor levels that aren't represented in the data will become explicit. Additionally, the row values corresponding to the expanded id\_cols will be sorted.
- names\_from, values\_from <tidy-select> A pair of arguments describing which
   column (or columns) to get the name of the output column (names\_from),
   and which column (or columns) to get the cell values from (values\_from).
   If values\_from contains multiple values, the value will be added to the
   front of the output column.

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names\_prefix String added to the start of every variable name. This is particularly useful if names\_from is a numeric vector and you want to create syntactic variable names.

- names\_sep If names\_from or values\_from contains multiple variables, this will be used to join their values together into a single string to use as a column name.
- names\_glue Instead of names\_sep and names\_prefix, you can supply a glue specification that uses the names\_from columns (and special .value) to create custom column names.
- names\_sort Should the column names be sorted? If FALSE, the default, column names are ordered by first appearance.
- names\_vary When names\_from identifies a column (or columns) with multiple unique values, and multiple values\_from columns are provided, in what order should the resulting column names be combined?
  - "fastest" varies names\_from values fastest, resulting in a column naming scheme of the form: value1\_name1, value1\_name2, value2\_name1, value2\_name2. This is the default.
  - "slowest" varies names\_from values slowest, resulting in a column naming scheme of the form: value1\_name1, value2\_name1, value1\_name2, value2\_name2.
- names\_expand Should the values in the names\_from columns be expanded by expand() before pivoting? This results in more columns, the output will contain column names corresponding to a complete expansion of all possible values in names\_from. Implicit factor levels that aren't represented in the data will become explicit. Additionally, the column names will be sorted, identical to what names\_sort would produce.
- names\_repair What happens if the output has invalid column names? The
   default, "check\_unique" is to error if the columns are duplicated. Use
   "minimal" to allow duplicates in the output, or "unique" to de-duplicated
   by adding numeric suffixes. See vctrs::vec\_as\_names() for more options.
- values\_fill Optionally, a (scalar) value that specifies what each value should be filled in with when missing.
  - This can be a named list if you want to apply different fill values to different value columns.
- values\_fn Optionally, a function applied to the value in each cell in the output. You will typically use this when the combination of id\_cols and names\_from columns does not uniquely identify an observation.
  - This can be a named list if you want to apply different aggregations to different values\_from columns.
- unused\_fn Optionally, a function applied to summarize the values from the unused columns (i.e. columns not identified by id\_cols, names\_from, or values\_from).

The default drops all unused columns from the result.

This can be a named list if you want to apply different aggregations to different unused columns.

id\_cols must be supplied for unused\_fn to be useful, since otherwise all unspecified columns will be considered id\_cols.

p\_reframe

This is similar to grouping by the id_cols then summarizing the unused columns using unused_fn.	
a set of glue specs. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.	
a headline glue spec. The glue code can use any global variable, grouping variable, or {.strata}. Defaults to nothing.	
if you want the summary data from this step in the future then give it a name	

### Value

.messages

.headline

.tag

the data dataframe result of the tidyr::pivot\_wider function but with a history graph updated with a .message if requested.

### See Also

```
tidyr::pivot_wider()
```

with .tag.

p_reframe	Summarise a data set

# **Description**

Summarising a data set acts in the normal dplyr manner to collapse groups to individual rows. Any columns resulting from the summary can be added to the history graph. In the history this also joins any stratified branches and allows you to generate some summary statistics about the un-grouped data. See dplyr::summarise().

# Usage

```
p_reframe(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

# Arguments

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... <data-masking> Name-value pairs of summary functions. The name will be the name of the variable in the result.

The value can be:

- A vector of length 1, e.g. min(x), n(), or sum(is.na(y)).
- A data frame, to add multiple columns from a single expression.

[**Deprecated**] Returning values with size 0 or >1 was deprecated as of 1.1.0. Please use reframe() for this instead. Named arguments passed on to dplyr::reframe

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### .by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.messages a set of glue specs. The glue code can use any summary variable defined in the

... parameter, or any global variable, or {.strata}

. headline a headline glue spec. The glue code can use any summary variable defined in

the ... parameter, or any global variable, or {.strata}

. tag if you want the summary data from this step in the future then give it a name

with .tag.

#### Value

the .data dataframe summarised with the history graph updated showing the summarise operation as a new stage

#### See Also

```
dplyr::reframe()
```

## **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% group_by(Species) %>% track()

tmp %>% reframe(tibble(
  param = c("mean","min","max"),
  value = c(mean(Petal.Length), min(Petal.Length), max(Petal.Length))
  ), .messages="length {param}: {value}") %>% history()
```

p\_relocate

dplyr modifying operations

## **Description**

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

## Usage

```
p_relocate(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

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# **Arguments**

. . .

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::relocate

.before, .after <tidy-select> Destination of columns selected by . . . . Supplying neither will move columns to the left-hand side; specifying both is an error.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new\_cols\}$  or  $\{.dropped\_cols\}$  for changes to columns,  $\{.cols\}$  for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

```
dplyr::relocate()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# relocate, this shows how the columns can be reordered
iris %>%
    track() %>%
    group_by(Species) %>%
    relocate(
        tidyselect::starts_with("Sepal"),
```

p\_rename 101

```
.after=Species,
.messages="{.cols}",
.headline="Order of columns from relocate:") %>%
history()
```

p\_rename

dplyr modifying operations

## **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

# Usage

```
p_rename(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

## **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

...

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::rename

.fn A function used to transform the selected .cols. Should return a character vector the same length as the input.

.cols <tidy-select> Columns to rename; defaults to all columns.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

p\_rename\_with

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

```
dplyr::rename()
```

# **Examples**

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# rename can show us which columns are new and which have been
# removed (with .dropped_cols)
iris %>%
  track() %>%
  group_by(Species) %>%
  rename(
    Stamen.Width = Sepal.Width,
    Stamen.Length = Sepal.Length,
    .messages=c("added {.new_cols}", "dropped {.dropped_cols}"),
    .headline="Renamed columns:") %>%
  history()
```

p\_rename\_with

dplyr modifying operations

# Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

# Usage

```
p_rename_with(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

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#### **Arguments**

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::rename\_with

.fn A function used to transform the selected .cols. Should return a character vector the same length as the input.

.cols <tidy-select> Columns to rename; defaults to all columns.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new\_cols\}$  or  $\{.dropped\_cols\}$  for changes to columns,  $\{.cols\}$  for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

```
dplyr::rename with()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# rename can show us which columns are new and which have been
# removed (with .dropped_cols)
iris %>%
  track() %>%
  group_by(Species) %>%
  rename(
```

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```
Stamen.Width = Sepal.Width,
Stamen.Length = Sepal.Length,
.messages=c("added {.new_cols}","dropped {.dropped_cols}"),
.headline="Renamed columns:") %>%
history()
```

p\_resume

Resume tracking the data frame.

# **Description**

This may reset the grouping of the tracked data if the grouping structure has changed since the data frame was paused. If you try and resume tracking a data frame with too many groups (as defined by options("dtrackr.max\_supported\_groupings"=XX)) then the resume will fail and the data frame will still be paused. This can be overridden by specifying a value for the .maxgroups parameter.

## Usage

```
p_resume(.data, ...)
```

# **Arguments**

. data a tracked dataframe

... Named arguments passed on to p\_group\_by

- .messages a set of glue specs. The glue code can use any global variable, or {.cols} which is the columns that are being grouped by.
- .headline a headline glue spec. The glue code can use any global variable, or {.cols}.
- . tag if you want the summary data from this step in the future then give it a name with .tag.
- .maxgroups the maximum number of subgroups allowed before the tracking is paused.
- ... In group\_by(), variables or computations to group by. Computations are always done on the ungrouped data frame. To perform computations on the grouped data, you need to use a separate mutate() step before the group\_by(). Computations are not allowed in nest\_by(). In ungroup(), variables to remove from the grouping.

#### Value

the .data data frame with history graph tracking resumed

# Examples

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% pause() %>% resume() %>% history()
```

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p\_right\_join

Right join

## **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::right\_join() for more details on the underlying functions.

### Usage

```
p_right_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in linked set"),
    .headline = "Right join by {.keys}"
)
```

### **Arguments**

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::right\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a  $join_by()$  specification with multiple expressions. For example,  $join_by(a == b, c == d)$  will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like  $join_by(a, c)$ .  $join_by()$  can also be used to perform inequality, rolling, and overlap joins. See the documentation at  $?join_by$  for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by  $= c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

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suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the *Many-to-many relationships* section for more details.

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- "one-to-one" expects:
  - Each row in x matches at most 1 row in y.
  - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
  - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
  - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

## See Also

```
dplyr::right_join()
```

#### **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Full join
join = lhs %>% full_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

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p\_select

dplyr modifying operations

## **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

#### Usage

```
p_select(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

## **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

## See Also

dplyr::select()

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### **Examples**

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# select
# The output of the select verb (here using tidyselect syntax) can be captured
# and here all column names are being reported with the .cols variable.
iris %>%
  track() %>%
  group_by(Species) %>%
  select(
    tidyselect::starts_with("Sepal"),
    .messages="{.cols}",
    .headline="Output columns from select:") %>%
  history()
```

p\_semi\_join

Semi join

### **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::semi\_join() for more details on the underlying functions.

### Usage

```
p_semi_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in intersection"),
    .headline = "Semi join by {.keys}"
)
```

### **Arguments**

x, y A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... Other parameters passed onto methods. Named arguments passed on to dplyr::semi\_join

p\_semi\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a join\_by() specification with multiple expressions. For example, join\_by(a == b, c == d) will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like join\_by(a, c). join\_by() can also be used to perform inequality, rolling, and overlap joins. See the documentation at ?join\_by for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by =  $c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

#### See Also

dplyr::semi\_join()

```
library(dplyr)
library(dtrackr)
# Joins across data sets
```

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```
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name, films) %>% tidyr::unnest(cols = c(films))

lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
    comment("a test comment")

# Semi join
join = lhs %>% semi_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

p\_set

Set the dtrackr history graph

## **Description**

This is unlikely to be useful to an end user and is called automatically by many of the other functions here. On the off chance you need to copy history metadata from one dataframe to another

### Usage

```
p_set(.data, .graph)
```

## **Arguments**

.data a dataframe which may be grouped.graph a history graph list (consisting of nodes, edges, and head) see examples

## Value

the .data dataframe with the history graph metadata set to the provided value

```
library(dplyr)
library(dtrackr)
mtcars %>% p_set(iris %>% comment("A comment") %>% p_get()) %>% history()
```

p\_setdiff

p\_setdiff

Set operations

## **Description**

## Usage

```
p_setdiff(
   x,
   y,
   ...,
   .messages = "{.count.out} items in difference",
   .headline = "Difference"
)
```

### Arguments

x, y Vectors to combine.

. . . a collection of tracked data frames to combine

 $. \,messages \qquad \quad a \,\, set \,\, of \,\, glue \,\, specs. \,\, The \,\, glue \,\, code \,\, can \,\, use \,\, any \,\, global \,\, variable, \,\, or \,\, \{.count.out\}$ 

. headline a glue spec. The glue code can use any global variable, or {.count.out}

### Value

the dplyr output with the history graph updated.

### See Also

```
dplyr::setdiff()
```

```
library(dplyr)
library(dtrackr)

# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")

lhs = chrs %>% include_any(
   species == "Human" ~ "{.included} humans",
```

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```
species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

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### **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

## Usage

```
p_slice(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice

## .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

- .preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.
- n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

- order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.
- with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.
- na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

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weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages a set of glue specs. The glue code can use any global variable, {.count.in},

{.count.out} for the input and output dataframes sizes respectively and {.ex-

cluded} for the difference

. headline a glue spec. The glue code can use any global variable, {.count.in}, {.count.out}

for the input and output dataframes sizes respectively.

#### Value

the sliced dataframe with the history graph updated.

#### See Also

```
dplyr::slice()
```

## **Examples**

```
library(dplyr)
library(dtrackr)

# an arbitrary 50 items from the iris dataframe is selected. The
# history is tracked
iris %>% track() %>% slice(51:100) %>% history()
```

p\_slice\_head

Slice operations

## **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

## Usage

```
p_slice_head(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

p\_slice\_head

### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_head

### .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

#### Value

the sliced dataframe with the history graph updated.

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### See Also

```
dplyr::slice_head()
```

#### **Examples**

p\_slice\_max

Slice operations

## **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

# Usage

```
p_slice_max(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_max

p\_slice\_max

### .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

### Value

the sliced dataframe with the history graph updated.

#### See Also

```
dplyr::slice_max()
```

## **Examples**

```
library(dplyr)
library(dtrackr)
```

# Subset the data by the maximum of a given value

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p\_slice\_min

Slice operations

## **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

#### Usage

```
p_slice_min(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_min

p\_slice\_min

### .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

### Value

the sliced dataframe with the history graph updated.

#### See Also

```
dplyr::slice_min()
```

## **Examples**

```
library(dplyr)
library(dtrackr)
```

# Subset the data by the maximum of a given value

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p\_slice\_sample

Slice operations

## **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

#### Usage

```
p_slice_sample(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

• • •

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_sample

p\_slice\_sample

## .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

### Value

the sliced dataframe with the history graph updated.

#### See Also

```
dplyr::slice_sample()
```

```
library(dplyr)
library(dtrackr)

# In this example the iris dataframe is resampled 100 times with replacement
# within each group and the
```

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p\_slice\_tail

Slice operations

## **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

## Usage

```
p_slice_tail(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

## **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_tail

### .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

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n, prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

#### Value

the sliced dataframe with the history graph updated.

## See Also

```
dplyr::slice_tail()
```

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history()

p\_status

Add a summary to the dtrackr history graph

# **Description**

In the middle of a pipeline you may wish to document something about the data that is more complex than the simple counts. status is essentially a dplyr summarisation step which is connected to a glue specification output, that is recorded in the data frame history. This means you can do an arbitrary interim summarisation and put the result into the flowchart without disrupting the pipeline flow.

## Usage

```
p_status(
    .data,
    ...,
    .messages = .defaultMessage(),
    .headline = .defaultHeadline(),
    .type = "info",
    .asOffshoot = FALSE,
    .tag = NULL
)
```

### **Arguments**

.data	a dataframe which may be grouped
•••	any normal dplyr::summarise specification, e.g. $count=n()$ or $av=mean(x)$ , etcetera.
.messages	a character vector of glue specifications. A glue specification can refer to the summary outputs, any grouping variables of .data, the {.strata}, or any variables defined in the calling environment
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
.type	one of "info", "exclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want the summary data from this step in the future then give it a name with .tag.

## **Details**

Because of the ... summary specification parameters MUST BE NAMED.

## Value

the same .data dataframe with the history metadata updated with the status inserted as a new stage

p\_summarise

### **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% group_by(Species)
tmp %>% status(
    long = p_count_if(Petal.Length>5),
    short = p_count_if(Petal.Length<2),
    .messages="{Species}: {long} long ones & {short} short ones"
) %>% history()
```

p\_summarise

Summarise a data set

## **Description**

Summarising a data set acts in the normal dplyr manner to collapse groups to individual rows. Any columns resulting from the summary can be added to the history graph. In the history this also joins any stratified branches and allows you to generate some summary statistics about the un-grouped data. See dplyr::summarise().

## Usage

```
p_summarise(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

## **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. <data-masking> Name-value pairs of summary functions. The name will be the name of the variable in the result.

The value can be:

- A vector of length 1, e.g. min(x), n(), or sum(is.na(y)).
- A data frame, to add multiple columns from a single expression.

[**Deprecated**] Returning values with size 0 or >1 was deprecated as of 1.1.0. Please use reframe() for this instead. Named arguments passed on to dplyr::summarise

## .by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.groups [Experimental] Grouping structure of the result.

- "drop\_last": dropping the last level of grouping. This was the only supported option before version 1.0.0.
- "drop": All levels of grouping are dropped.
- "keep": Same grouping structure as .data.
- "rowwise": Each row is its own group.

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When .groups is not specified, it is chosen based on the number of rows of the results:

- If all the results have 1 row, you get "drop\_last".
- If the number of rows varies, you get "keep" (note that returning a variable number of rows was deprecated in favor of reframe(), which also unconditionally drops all levels of grouping).

In addition, a message informs you of that choice, unless the result is ungrouped, the option "dplyr.summarise.inform" is set to FALSE, or when summarise() is called from a function in a package.

.messages a set of glue specs. The glue code can use any summary variable defined in the

... parameter, or any global variable, or {.strata}

.headline a headline glue spec. The glue code can use any summary variable defined in

the ... parameter, or any global variable, or {.strata}

. tag if you want the summary data from this step in the future then give it a name

with .tag.

### Value

the .data dataframe summarised with the history graph updated showing the summarise operation as a new stage

#### See Also

```
dplyr::summarise()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% group_by(Species) %>% track()

tmp %>% summarise(avg = mean(Petal.Length), .messages="{avg} length") %>% history()
```

p\_tagged

Retrieve tagged data in the history graph

### **Description**

Any counts at the individual stages that was stored with a .tag option in a pipeline step can be recovered here. The idea here is to provide a quick way to access a single value for the counts or other details tagged in a pipeline into a format that can be reported in text of a document. (e.g. for a results section). For more examples the consort statement vignette has some examples of use.

### Usage

```
p_tagged(.data, .tag = NULL, .strata = NULL, .glue = NULL, ...)
```

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#### **Arguments**

.data	the tracked dataframe.
.tag	(optional) the tag to retrieve.
.strata	(optional) filter the tagged data by the strata. set to "" to filter just the top level ungrouped data.
.glue	(optional) a glue specification which will be applied to the tagged content to generate a .label for the tagged content.
•••	(optional) any other named parameters will be passed to glue::glue and can be used to generate a label.

#### Value

various things depending on what is requested.

By default a tibble with a .tag column and all associated summary values in a nested .content column.

If a .strata column is specified the results are filtered to just those that match a given .strata grouping (i.e. this will be the grouping label on the flowchart). Ungrouped content will have an empty "" as .strata

If .tag is specified the result will be for a single tag and .content will be automatically un-nested to give a single un-nested dataframe of the content captured at the .tag tagged step. This could be single or multiple rows depending on whether the original data was grouped at the point of tagging.

If both the .tag and .glue is specified a .label column will be computed from .glue and the tagged content. If the result of this is a single row then just the string value of .label is returned.

If just the .glue is specified, an un-nested dataframe with .tag,.strata and .label columns with a label for each tag in each strata.

If this seems complex then the best thing is to experiment until you get the output you want, leaving any .glue options until you think you know what you are doing. It made sense at the time.

### **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% comment(.tag = "step1")
tmp = tmp %>% filter(Species!="versicolor") %>% group_by(Species)
tmp %>% comment(.tag="step2") %>% tagged(.glue = "{.count}/{.total}")
```

p\_track

Start tracking the dtrackr history graph

## **Description**

Start tracking the dtrackr history graph

p\_transmute 129

### **Usage**

```
p_track(
   .data,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .tag = NULL
)
```

### **Arguments**

. data a dataframe which may be grouped

.messages a character vector of glue specifications. A glue specification can refer to any

grouping variables of .data, or any variables defined in the calling environment, the {.total} variable which is the count of all rows, the {.count} variable which is the count of rows in the current group and the {.strata} which describes the current group. Defaults to the value of getOption("dtrackr.default\_message").

.headline a glue specification which can refer to grouping variables of .data, or any vari-

ables defined in the calling environment, or the {.total} variable which is nrow(.data),

or {.strata} a summary of the current group. Defaults to the value of getOption("dtrackr.default\_hea

. tag if you want the summary data from this step in the future then give it a name

with .tag.

### Value

the .data dataframe with additional history graph metadata, to allow tracking.

## **Examples**

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% history()
```

p\_transmute

dplyr modifying operations

### Description

```
See dplyr::mutate(), dplyr::add_count(), dplyr::add_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().
```

p\_transmute

### Usage

```
p_transmute(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

#### **Arguments**

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Zdata-mackings Name value pairs. The name gives the name of the column

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

• A vector of length 1, which will be recycled to the correct length.

• A vector the same length as the current group (or the whole data frame if ungrouped).

• NULL, to remove the column.

• A data frame or tibble, to create multiple columns in the output.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new\_cols\}$  or  $\{.dropped\_cols\}$  for changes to columns,  $\{.cols\}$  for the output

column names, or {.strata}. Defaults to nothing.

. headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

### See Also

```
dplyr::transmute()
```

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# In this example we compare the column names of the input and the
# output to identify the new columns created by the transmute operation as
# the `.new_cols` variable
# Here we do the same for a transmute()
iris %>%
    track() %>%
    group_by(Species, .add=TRUE) %>%
```

p\_ungroup 131

```
transmute(
  sepal.w = Sepal.Width-1,
  sepal.l = Sepal.Length+1,
  .messages="{.new_cols}",
  .headline="New columns from transmute:") %>%
history()
```

p\_ungroup

Remove a stratification from a data set

## **Description**

Un-grouping a data set logically combines the different arms. In the history this joins any stratified branches and acts as a specific type of status(), allowing you to generate some summary statistics about the un-grouped data. See dplyr::ungroup().

## Usage

```
p_ungroup(
    x,
    ...,
    .messages = .defaultMessage(),
    .headline = .defaultHeadline(),
    .tag = NULL
)
```

## **Arguments**

x A tbl()
... variables to remove from the grouping.

.messages a set of glue specs. The glue code can use any any global variable, or {.count}.

the default is "total {.count} items"

. headline a headline glue spec. The glue code can use {.count} and {.strata}.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

### Value

the .data dataframe but ungrouped with the history graph updated showing the ungroup operation as a new stage.

### See Also

```
dplyr::ungroup()
```

p\_union

### **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% group_by(Species) %>% comment("A test")
tmp %>% ungroup(.messages="{.count} items in combined") %>% history()
```

p\_union

Set operations

## **Description**

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::interded or dplyr::union\_all() for the underlying function details.

## Usage

```
p_union(
    x,
    y,
    ...,
    .messages = "{.count.out} unique items in union",
    .headline = "Distinct union"
)
```

## **Arguments**

x, y Vectors to combine.

... a collection of tracked data frames to combine

.messages a set of glue specs. The glue code can use any global variable, or {.count.out}

. headline a glue spec. The glue code can use any global variable, or {.count.out}

### Value

the dplyr output with the history graph updated.

#### See Also

```
generics::union()
```

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```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
```

p\_union\_all

```
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p\_union\_all

Set operations

# Description

# Usage

```
p_union_all(
    x,
    y,
    ...,
    .messages = "{.count.out} items in union",
    .headline = "Union"
)
```

### **Arguments**

х, у	Pair of compatible data frames. A pair of data frames is compatible if they have the same column names (possibly in different orders) and compatible types.
	a collection of tracked data frames to combine
.messages	a set of glue specs. The glue code can use any global variable, or {.count.out}
.headline	a glue spec. The glue code can use any global variable, or {.count.out}

### Value

the dplyr output with the history graph updated.

#### See Also

```
dplyr::union_all()
```

p\_union\_all 135

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
```

reframe.trackr\_df

```
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

p\_untrack

Remove tracking from the dataframe

## **Description**

Remove tracking from the dataframe

## Usage

```
p_untrack(.data)
```

## **Arguments**

.data

a tracked dataframe

#### Value

the .data dataframe with history graph metadata removed.

### **Examples**

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% untrack() %>% class()
```

reframe.trackr\_df

Summarise a data set

## **Description**

Summarising a data set acts in the normal dplyr manner to collapse groups to individual rows. Any columns resulting from the summary can be added to the history graph. In the history this also joins any stratified branches and allows you to generate some summary statistics about the un-grouped data. See dplyr::summarise().

## Usage

```
## S3 method for class 'trackr_df'
reframe(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

relocate.trackr\_df 137

## **Arguments**

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs of summary functions. The name will be the name of the variable in the result.

The value can be:

- A vector of length 1, e.g. min(x), n(), or sum(is.na(y)).
- A data frame, to add multiple columns from a single expression.

[**Deprecated**] Returning values with size 0 or >1 was deprecated as of 1.1.0. Please use reframe() for this instead.

.messages a set of glue specs. The glue code can use any summary variable defined in the

... parameter, or any global variable, or {.strata}

.headline a headline glue spec. The glue code can use any summary variable defined in

the ... parameter, or any global variable, or {.strata}

. tag if you want the summary data from this step in the future then give it a name

with .tag.

#### Value

the .data dataframe summarised with the history graph updated showing the summarise operation as a new stage

## See Also

```
dplyr::reframe()
```

```
library(dplyr)
library(dtrackr)

tmp = iris %>% group_by(Species) %>% track()

tmp %>% reframe(tibble(
  param = c("mean","min","max"),
  value = c(mean(Petal.Length), min(Petal.Length), max(Petal.Length))
  ), .messages="length {param}: {value}") %>% history()
```

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## **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

## Usage

```
## S3 method for class 'trackr_df'
relocate(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

## **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::relocate

.before, .after <tidy-select> Destination of columns selected by .... Supplying neither will move columns to the left-hand side; specifying both is an error.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

### See Also

```
dplyr::relocate()
```

rename.trackr\_df

## **Examples**

```
library(dplyr)
library(dtrackr)

# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.

# relocate, this shows how the columns can be reordered
iris %>%
    track() %>%
    group_by(Species) %>%
    relocate(
        tidyselect::starts_with("Sepal"),
        .after=Species,
        .messages="{.cols}",
        .headline="Order of columns from relocate:") %>%
    history()
```

rename.trackr\_df

dplyr modifying operations

## **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

## Usage

```
## S3 method for class 'trackr_df'
rename(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

## **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. <dat

<data-masking> Name-value pairs. The name gives the name of the column in
the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).

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- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to dplyr::rename

.fn A function used to transform the selected .cols. Should return a character vector the same length as the input.

.cols <tidy-select> Columns to rename; defaults to all columns.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

```
dplyr::rename()
```

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# rename can show us which columns are new and which have been
# removed (with .dropped_cols)
iris %>%
 track() %>%
 group_by(Species) %>%
 rename(
   Stamen.Width = Sepal.Width,
   Stamen.Length = Sepal.Length,
    .messages=c("added {.new_cols}", "dropped {.dropped_cols}"),
    .headline="Renamed columns:") %>%
 history()
```

rename\_with.trackr\_df dplyr modifying operations

## **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

# Usage

```
## S3 method for class 'trackr_df'
rename_with(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

#### **Arguments**

.data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g.

from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

Named arguments passed on to  $dplyr::rename\_with$ 

.fn A function used to transform the selected .cols. Should return a character vector the same length as the input.

.cols <tidy-select> Columns to rename; defaults to all columns.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

 $\{.new\_cols\}$  or  $\{.dropped\_cols\}$  for changes to columns,  $\{.cols\}$  for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

## Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

resume resume

## See Also

```
dplyr::rename_with()
```

### **Examples**

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# rename can show us which columns are new and which have been
# removed (with .dropped_cols)
iris %>%
 track() %>%
 group_by(Species) %>%
 rename(
   Stamen.Width = Sepal.Width,
   Stamen.Length = Sepal.Length,
    .messages=c("added {.new_cols}", "dropped {.dropped_cols}"),
    .headline="Renamed columns:") %>%
 history()
```

resume

Resume tracking the data frame.

## **Description**

This may reset the grouping of the tracked data if the grouping structure has changed since the data frame was paused. If you try and resume tracking a data frame with too many groups (as defined by options("dtrackr.max\_supported\_groupings"=XX)) then the resume will fail and the data frame will still be paused. This can be overridden by specifying a value for the .maxgroups parameter.

### Usage

```
resume(.data, ...)
```

### **Arguments**

```
... Named arguments passed on to p_group_by

... Named arguments passed on to p_group_by

.messages a set of glue specs. The glue code can use any global variable, or
{.cols} which is the columns that are being grouped by.

.headline a headline glue spec. The glue code can use any global variable, or
{.cols}.
```

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- . tag if you want the summary data from this step in the future then give it a name with .tag.
- .maxgroups the maximum number of subgroups allowed before the tracking is paused.
- ... In group\_by(), variables or computations to group by. Computations are always done on the ungrouped data frame. To perform computations on the grouped data, you need to use a separate mutate() step before the group\_by(). Computations are not allowed in nest\_by(). In ungroup(), variables to remove from the grouping. Named arguments passed on to dplyr::group\_by
  - . add When FALSE, the default, group\_by() will override existing groups. To add to the existing groups, use . add = TRUE.
    - This argument was previously called add, but that prevented creating a new grouping variable called add, and conflicts with our naming conventions.
  - .drop Drop groups formed by factor levels that don't appear in the data?

    The default is TRUE except when .data has been previously grouped with .drop = FALSE. See group\_by\_drop\_default() for details.

```
x A tbl()
```

#### Value

the .data data frame with history graph tracking resumed

## **Examples**

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% pause() %>% resume() %>% history()
```

```
right_join.trackr_df Right join
```

### **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::right\_join() for more details on the underlying functions.

# Usage

```
## S3 method for class 'trackr_df'
right_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
```

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```
"{.count.out} in linked set"),
.headline = "Right join by {.keys}"
)
```

#### **Arguments**

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

Other parameters passed onto methods. Named arguments passed on to dplyr::right\_join

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a  $join_by()$  specification with multiple expressions. For example,  $join_by(a == b, c == d)$  will match xa to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like  $join_by(a, c)$ .  $join_by()$  can also be used to perform inequality, rolling, and overlap joins. See the documentation at  $?join_by$  for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by  $= c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

suffix If there are non-joined duplicate variables in x and y, these suffixes will be added to the output to disambiguate them. Should be a character vector of length 2.

keep Should the join keys from both x and y be preserved in the output?

- If NULL, the default, joins on equality retain only the keys from x, while joins on inequality retain the keys from both inputs.
- If TRUE, all keys from both inputs are retained.
- If FALSE, only keys from x are retained. For right and full joins, the data in key columns corresponding to rows that only exist in y are merged into the key columns from x. Can't be used when joining on inequality conditions.

na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

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multiple Handling of rows in x with multiple matches in y. For each row of x:

- "all", the default, returns every match detected in y. This is the same behavior as SQL.
- "any" returns one match detected in y, with no guarantees on which match will be returned. It is often faster than "first" and "last" if you just need to detect if there is at least one match.
- "first" returns the first match detected in y.
- "last" returns the last match detected in y.

unmatched How should unmatched keys that would result in dropped rows be handled?

- "drop" drops unmatched keys from the result.
- "error" throws an error if unmatched keys are detected.

unmatched is intended to protect you from accidentally dropping rows during a join. It only checks for unmatched keys in the input that could potentially drop rows.

- For left joins, it checks y.
- For right joins, it checks x.
- For inner joins, it checks both x and y. In this case, unmatched is also allowed to be a character vector of length 2 to specify the behavior for x and y independently.

relationship Handling of the expected relationship between the keys of x and y. If the expectations chosen from the list below are invalidated, an error is thrown.

• NULL, the default, doesn't expect there to be any relationship between x and y. However, for equality joins it will check for a many-to-many relationship (which is typically unexpected) and will warn if one occurs, encouraging you to either take a closer look at your inputs or make this relationship explicit by specifying "many-to-many".

See the *Many-to-many relationships* section for more details.

- "one-to-one" expects:
  - Each row in x matches at most 1 row in y.
  - Each row in y matches at most 1 row in x.
- "one-to-many" expects:
  - Each row in y matches at most 1 row in x.
- "many-to-one" expects:
  - Each row in x matches at most 1 row in y.
- "many-to-many" doesn't perform any relationship checks, but is provided to allow you to be explicit about this relationship if you know it exists.

relationship doesn't handle cases where there are zero matches. For that, see unmatched.

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

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.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

## See Also

```
dplyr::right_join()
```

## **Examples**

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
  comment("a test comment")
# Full join
join = lhs %>% full_join(rhs, by="name", multiple = "all") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

save\_dot

Save DOT content to a file

## Description

Convert a digraph in dot format to SVG and save it to a range of output file types

```
save_dot(
  dot,
  filename,
  size = std_size$half,
  maxWidth = size$width,
```

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```
maxHeight = size$height,
formats = c("dot", "png", "pdf", "svg"),
landscape = size$rot != 0,
...
)
```

#### **Arguments**

dot a graphviz dot string filename the full path of the file name (minus extension for multiple formats) size a named list with 3 elements, length and width in inches and rotation. A predefined set of standard sizes are available in the std\_size object. maxWidth a width (on the paper) in inches if size is not defined maxHeight a height (on the paper) in inches if size is not defined formats some of pdf,dot,svg,png,ps landscape rotate the output by 270 degrees into a landscape format. maxWidth and maxHeight still apply and refer to the paper width to fit the flowchart into after rotation. (you

might need to flip width and height)
... ignored

#### Value

a list with items paths with the absolute paths of the saved files as a named list, and svg as the SVG string of the rendered dot file.

## **Examples**

```
save_dot("digraph {A->B}",tempfile())
```

select.trackr\_df *dplyr modifying operations* 

## **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

```
## S3 method for class 'trackr_df'
select(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

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## **Arguments**

. data A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

<data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

.messages a set of glue specs. The glue code can use any global variable, grouping variable,

{.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output

column names, or {.strata}. Defaults to nothing.

.headline a headline glue spec. The glue code can use any global variable, grouping vari-

able, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

. tag if you want the summary data from this step in the future then give it a name

with .tag.

#### Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

## See Also

```
dplyr::select()
```

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# select
# The output of the select verb (here using tidyselect syntax) can be captured
# and here all column names are being reported with the .cols variable.
iris %>%
 track() %>%
 group_by(Species) %>%
 select(
   tidyselect::starts_with("Sepal"),
    .messages="{.cols}",
    .headline="Output columns from select:") %>%
 history()
```

semi\_join.trackr\_df 149

```
semi_join.trackr_df Semi join
```

## **Description**

Mutating joins behave as dplyr joins, except the history graph of the two sides of the joins is merged resulting in a tracked dataframe with the history of both input dataframes. See dplyr::semi\_join() for more details on the underlying functions.

## Usage

```
## $3 method for class 'trackr_df'
semi_join(
    x,
    y,
    ...,
    .messages = c("{.count.lhs} on LHS", "{.count.rhs} on RHS",
        "{.count.out} in intersection"),
    .headline = "Semi join by {.keys}"
)
```

#### **Arguments**

x, y

A pair of data frames, data frame extensions (e.g. a tibble), or lazy data frames (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

Other parameters passed onto methods. Named arguments passed on to  $dplyr::semi\_join$ 

by A join specification created with join\_by(), or a character vector of variables to join by.

If NULL, the default, \*\_join() will perform a natural join, using all variables in common across x and y. A message lists the variables so that you can check they're correct; suppress the message by supplying by explicitly. To join on different variables between x and y, use a join\_by() specification. For example, join\_by(a == b) will match x\$a to y\$b.

To join by multiple variables, use a  $join_by()$  specification with multiple expressions. For example,  $join_by(a == b, c == d)$  will match x\$a to y\$b and x\$c to y\$d. If the column names are the same between x and y, you can shorten this by listing only the variable names, like  $join_by(a, c)$ .  $join_by()$  can also be used to perform inequality, rolling, and overlap joins. See the documentation at  $?join_by$  for details on these types of joins. For simple equality joins, you can alternatively specify a character vector of variable names to join by. For example, by = c("a", "b") joins x\$a to y\$a and x\$b to y\$b. If variable names differ between x and y, use a named character vector like by  $= c("x_a" = "y_a", "x_b" = "y_b")$ .

To perform a cross-join, generating all combinations of x and y, see cross\_join().

copy If x and y are not from the same data source, and copy is TRUE, then y will be copied into the same src as x. This allows you to join tables across srcs, but it is a potentially expensive operation so you must opt into it.

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na\_matches Should two NA or two NaN values match?

- "na", the default, treats two NA or two NaN values as equal, like %in%, match(), and merge().
- "never" treats two NA or two NaN values as different, and will never match them together or to any other values. This is similar to joins for database sources and to base::merge(incomparables = NA).

.messages

a set of glue specs. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

.headline

a glue spec. The glue code can use any global variable, {.keys} for the joining columns, {.count.lhs}, {.count.rhs}, {.count.out} for the input and output dataframes sizes respectively

#### Value

the join of the two dataframes with the history graph updated.

## See Also

```
dplyr::semi_join()
```

```
library(dplyr)
library(dtrackr)
# Joins across data sets
# example data uses the dplyr starways data
people = starwars %>% select(-films, -vehicles, -starships)
films = starwars %>% select(name,films) %>% tidyr::unnest(cols = c(films))
lhs = people %>% track() %>% comment("People df {.total}")
rhs = films %>% track() %>% comment("Films df {.total}") %>%
 comment("a test comment")
# Semi join
join = lhs %>% semi_join(rhs, by="name") %>% comment("joined {.total}")
# See what the history of the graph is:
join %>% history() %>% print()
nrow(join)
# Display the tracked graph (not run in examples)
# join %>% flowchart()
```

setdiff.trackr\_df 151

```
setdiff.trackr_df Set operations
```

## Description

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() are dplyr::union\_all() for the underlying function details.

#### Usage

```
## S3 method for class 'trackr_df'
setdiff(
    x,
    y,
    ...,
    .messages = "{.count.out} items in difference",
    .headline = "Difference"
)
```

## **Arguments**

```
x, y
... a collection of tracked data frames to combine
.messages a set of glue specs. The glue code can use any global variable, or {.count.out}
.headline a glue spec. The glue code can use any global variable, or {.count.out}
```

## Value

the dplyr output with the history graph updated.

#### See Also

```
dplyr::setdiff()
```

```
library(dplyr)
library(dtrackr)

# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")

lhs = chrs %>% include_any(
```

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```
species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

slice.trackr\_df

#### **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

## Usage

```
## S3 method for class 'trackr_df'
slice(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice

## .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

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na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages a set of glue specs. The glue code can use any global variable, {.count.in},

{.count.out} for the input and output dataframes sizes respectively and {.ex-

cluded} for the difference

.headline a glue spec. The glue code can use any global variable, {.count.in}, {.count.out}

for the input and output dataframes sizes respectively.

#### Value

the sliced dataframe with the history graph updated.

## See Also

```
dplyr::slice()
```

## **Examples**

```
library(dplyr)
library(dtrackr)

# an arbitrary 50 items from the iris dataframe is selected. The
# history is tracked
iris %>% track() %>% slice(51:100) %>% history()
```

slice\_head.trackr\_df Slice operations

## **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

slice\_head.trackr\_df 155

## Usage

```
## S3 method for class 'trackr_df'
slice_head(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

## Arguments

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_head

## .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

- .preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.
- n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

- order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.
- with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.
- na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.
- weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.
- replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

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```
.messages a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.
```

## Value

the sliced dataframe with the history graph updated.

## See Also

```
dplyr::slice_head()
```

## **Examples**

```
slice_max.trackr_df Slice operations
```

## **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

```
## S3 method for class 'trackr_df'
slice_max(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

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#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_max

## .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

#### Value

the sliced dataframe with the history graph updated.

158 slice\_min.trackr\_df

## See Also

```
dplyr::slice_max()
```

## **Examples**

```
library(dplyr)
library(dtrackr)
# Subset the data by the maximum of a given value
iris %>% track() %>% group_by(Species) %>%
 slice_max(prop=0.5, order_by = Sepal.Width,
            .messages="{.count.out} / {.count.in} = {prop} (with ties)",
            .headline="Widest 50% Sepals") %>%
 history()
\# The narrowest 25% of the iris data set by group can be calculated in the
# slice_min() function. Recording this is a matter of tracking and
# using glue specs.
iris %>%
 track() %>%
 group_by(Species) %>%
 slice_min(prop=0.25, order_by = Sepal.Width,
            .messages="{.count.out} / {.count.in} (with ties)",
            .headline="narrowest {sprintf('%1.0f',prop*100)}% {Species}") %>%
 history()
```

slice\_min.trackr\_df Slice operations

#### **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

```
## S3 method for class 'trackr_df'
slice_min(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

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#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_min

## .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n, prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

#### Value

the sliced dataframe with the history graph updated.

## See Also

```
dplyr::slice_min()
```

## **Examples**

```
library(dplyr)
library(dtrackr)
# Subset the data by the maximum of a given value
iris %>% track() %>% group_by(Species) %>%
 slice_max(prop=0.5, order_by = Sepal.Width,
            .messages="{.count.out} / {.count.in} = {prop} (with ties)",
            .headline="Widest 50% Sepals") %>%
 history()
\# The narrowest 25% of the iris data set by group can be calculated in the
# slice_min() function. Recording this is a matter of tracking and
# using glue specs.
iris %>%
 track() %>%
 group_by(Species) %>%
 slice_min(prop=0.25, order_by = Sepal.Width,
            .messages="{.count.out} / {.count.in} (with ties)",
            .headline="narrowest {sprintf('%1.0f',prop*100)}% {Species}") %>%
 history()
```

# Description

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

```
## S3 method for class 'trackr_df'
slice_sample(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_sample

## .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

#### Value

the sliced dataframe with the history graph updated.

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## See Also

```
dplyr::slice_sample()
```

## **Examples**

slice\_tail.trackr\_df Slice operations

## **Description**

Slice operations behave as in dplyr, except the history graph can be updated with tracked dataframe with the before and after sizes of the dataframe. See dplyr::slice(), dplyr::slice\_head(), dplyr::slice\_tail(), dplyr::slice\_min(), dplyr::slice\_max(), dplyr::slice\_sample(), for more details on the underlying functions.

## Usage

```
## S3 method for class 'trackr_df'
slice_tail(
   .data,
   ...,
   .messages = c("{.count.in} before", "{.count.out} after"),
   .headline = "slice data"
)
```

## **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

. . .

For slice(): <data-masking> Integer row values.

Provide either positive values to keep, or negative values to drop. The values provided must be either all positive or all negative. Indices beyond the number of rows in the input are silently ignored.

For slice\_\*(), these arguments are passed on to methods. Named arguments passed on to dplyr::slice\_tail

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## .by,by [Experimental]

<tidy-select> Optionally, a selection of columns to group by for just this operation, functioning as an alternative to group\_by(). For details and examples, see ?dplyr\_by.

.preserve Relevant when the .data input is grouped. If .preserve = FALSE (the default), the grouping structure is recalculated based on the resulting data, otherwise the grouping is kept as is.

n,prop Provide either n, the number of rows, or prop, the proportion of rows to select. If neither are supplied, n = 1 will be used. If n is greater than the number of rows in the group (or prop > 1), the result will be silently truncated to the group size. prop will be rounded towards zero to generate an integer number of rows.

A negative value of n or prop will be subtracted from the group size. For example, n = -2 with a group of 5 rows will select 5 - 2 = 3 rows; prop = -0.25 with 8 rows will select 8 \* (1 - 0.25) = 6 rows.

order\_by <data-masking> Variable or function of variables to order by. To order by multiple variables, wrap them in a data frame or tibble.

with\_ties Should ties be kept together? The default, TRUE, may return more rows than you request. Use FALSE to ignore ties, and return the first n rows.

na\_rm Should missing values in order\_by be removed from the result? If FALSE, NA values are sorted to the end (like in arrange()), so they will only be included if there are insufficient non-missing values to reach n/prop.

weight\_by <data-masking> Sampling weights. This must evaluate to a vector of non-negative numbers the same length as the input. Weights are automatically standardised to sum to 1.

replace Should sampling be performed with (TRUE) or without (FALSE, the default) replacement.

.messages

a set of glue specs. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively and {.excluded} for the difference

.headline

a glue spec. The glue code can use any global variable, {.count.in}, {.count.out} for the input and output dataframes sizes respectively.

#### Value

the sliced dataframe with the history graph updated.

#### See Also

```
dplyr::slice_tail()
```

```
library(dplyr)
library(dtrackr)

# the first 50% of the data frame, is taken and the history tracked
iris %>% track() %>% group_by(Species) %>%
```

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status

Add a summary to the dtrackr history graph

## **Description**

In the middle of a pipeline you may wish to document something about the data that is more complex than the simple counts. status is essentially a dplyr summarisation step which is connected to a glue specification output, that is recorded in the data frame history. This means you can do an arbitrary interim summarisation and put the result into the flowchart without disrupting the pipeline flow.

## Usage

```
status(
   .data,
   ...,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .type = "info",
   .asOffshoot = FALSE,
   .tag = NULL
)
```

## **Arguments**

.data	a dataframe which may be grouped
• • •	any normal dplyr::summarise specification, e.g. $count=n()$ or $av=mean(x)$ , etcetera.
.messages	a character vector of glue specifications. A glue specification can refer to the summary outputs, any grouping variables of .data, the {.strata}, or any variables defined in the calling environment
.headline	a glue specification which can refer to grouping variables of .data, or any variables defined in the calling environment
.type	one of "info", "exclusion": used to define formatting
.asOffshoot	do you want this comment to be an offshoot of the main flow (default = FALSE).
.tag	if you want the summary data from this step in the future then give it a name with .tag.

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#### **Details**

Because of the ... summary specification parameters MUST BE NAMED.

#### Value

the same data dataframe with the history metadata updated with the status inserted as a new stage

## **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% group_by(Species)
tmp %>% status(
        long = p_count_if(Petal.Length>5),
        short = p_count_if(Petal.Length<2),
        .messages="{Species}: {long} long ones & {short} short ones"
) %>% history()
```

std\_size

Standard paper sizes

## **Description**

A list of standard paper sizes for outputting flowcharts or other dot graphs. These include width and height dimensions in inches and can be used as one way to specify the output size of a dot graph, including flowcharts (see the size parameter of flowchart()).

## Usage

std\_size

#### **Format**

An object of class list of length 12.

#### **Details**

The sizes available are A4, A5, full (fits a portrait A4 with margins), half (half an A4 with margins), third, two\_third, quarter, sixth (all with reference to an A4 page with margins). There are 2 landscape sizes A4\_landscape and full\_landscape which fit an A4 page with or without margins. There are also 2 slide dimensions, to fit with standard presentation software dimensions.

This is just a convenience. Similar effects can be achieved by providing width and height parameters to flowchart() directly.

166 summarise.trackr\_df

summarise.trackr\_df Summarise a data set

## **Description**

Summarising a data set acts in the normal dplyr manner to collapse groups to individual rows. Any columns resulting from the summary can be added to the history graph. In the history this also joins any stratified branches and allows you to generate some summary statistics about the un-grouped data. See dplyr::summarise().

## Usage

```
## S3 method for class 'trackr_df'
summarise(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

#### **Arguments**

data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g.

from dbplyr or dtplyr). See *Methods*, below, for more details.

... <data-masking> Name-value pairs of summary functions. The name will be the name of the variable in the result.

the name of the variable in the

The value can be:

• A vector of length 1, e.g. min(x), n(), or sum(is.na(y)).

• A data frame, to add multiple columns from a single expression.

[Deprecated] Returning values with size 0 or >1 was deprecated as of 1.1.0.

Please use reframe() for this instead.

.messages a set of glue specs. The glue code can use any summary variable defined in the

... parameter, or any global variable, or {.strata}

.headline a headline glue spec. The glue code can use any summary variable defined in

the ... parameter, or any global variable, or {.strata}

. tag if you want the summary data from this step in the future then give it a name

with .tag.

## Value

the .data dataframe summarised with the history graph updated showing the summarise operation as a new stage

#### See Also

dplyr::summarise()

tagged 167

## **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% group_by(Species) %>% track()

tmp %>% summarise(avg = mean(Petal.Length), .messages="{avg} length") %>% history()
```

tagged

Retrieve tagged data in the history graph

## **Description**

Any counts at the individual stages that was stored with a .tag option in a pipeline step can be recovered here. The idea here is to provide a quick way to access a single value for the counts or other details tagged in a pipeline into a format that can be reported in text of a document. (e.g. for a results section). For more examples the consort statement vignette has some examples of use.

## **Usage**

```
tagged(.data, .tag = NULL, .strata = NULL, .glue = NULL, ...)
```

## **Arguments**

.data	the tracked dataframe.
.tag	(optional) the tag to retrieve.
.strata	(optional) filter the tagged data by the strata. set to "" to filter just the top level ungrouped data.
.glue	(optional) a glue specification which will be applied to the tagged content to generate a .label for the tagged content.
•••	(optional) any other named parameters will be passed to glue::glue and can be used to generate a label.

## Value

various things depending on what is requested.

By default a tibble with a .tag column and all associated summary values in a nested .content column.

If a .strata column is specified the results are filtered to just those that match a given .strata grouping (i.e. this will be the grouping label on the flowchart). Ungrouped content will have an empty "" as .strata

If .tag is specified the result will be for a single tag and .content will be automatically un-nested to give a single un-nested dataframe of the content captured at the .tag tagged step. This could be single or multiple rows depending on whether the original data was grouped at the point of tagging.

If both the .tag and .glue is specified a .label column will be computed from .glue and the tagged content. If the result of this is a single row then just the string value of .label is returned.

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If just the .glue is specified, an un-nested dataframe with .tag,.strata and .label columns with a label for each tag in each strata.

If this seems complex then the best thing is to experiment until you get the output you want, leaving any .glue options until you think you know what you are doing. It made sense at the time.

## **Examples**

```
library(dplyr)
library(dtrackr)
tmp = iris %>% track() %>% comment(.tag = "step1")
tmp = tmp %>% filter(Species!="versicolor") %>% group_by(Species)
tmp %>% comment(.tag="step2") %>% tagged(.glue = "{.count}/{.total}")
```

track

Start tracking the dtrackr history graph

## Description

Start tracking the dtrackr history graph

## Usage

```
track(
   .data,
   .messages = .defaultMessage(),
   .headline = .defaultHeadline(),
   .tag = NULL
)
```

#### **Arguments**

. data a dataframe which may be grouped

.messages a character vector of glue specifications. A glue specification can refer to any

grouping variables of .data, or any variables defined in the calling environment, the {.total} variable which is the count of all rows, the {.count} variable which is the count of rows in the current group and the {.strata} which describes the current group. Defaults to the value of getOption("dtrackr.default\_message").

. headline a glue specification which can refer to grouping variables of .data, or any vari-

ables defined in the calling environment, or the {.total} variable which is nrow(.data),

or {.strata} a summary of the current group. Defaults to the value of getOption("dtrackr.default\_hea

. tag if you want the summary data from this step in the future then give it a name

with .tag.

## Value

the .data dataframe with additional history graph metadata, to allow tracking.

transmute.trackr\_df 169

## **Examples**

```
library(dplyr)
library(dtrackr)
iris %>% track() %>% history()
```

transmute.trackr\_df *dplyr modifying operations* 

## **Description**

See dplyr::mutate(), dplyr::add\_count(), dplyr::add\_tally(), dplyr::transmute(), dplyr::select(), dplyr::relocate(), dplyr::rename() dplyr::rename\_with(), dplyr::arrange() for more details on underlying functions. dtrackr provides equivalent functions for mutating, selecting and renaming a data set which act in the same way as dplyr. mutate / select / rename generally don't add anything in terms of provenance of data so the default behaviour is to miss these out of the dtrackr history. This can be overridden with the .messages, or .headline values in which case they behave just like a comment().

## Usage

```
## S3 method for class 'trackr_df'
transmute(.data, ..., .messages = "", .headline = "", .tag = NULL)
```

#### **Arguments**

.data

A data frame, data frame extension (e.g. a tibble), or a lazy data frame (e.g. from dbplyr or dtplyr). See *Methods*, below, for more details.

... <data-masking> Name-value pairs. The name gives the name of the column in the output.

The value can be:

- A vector of length 1, which will be recycled to the correct length.
- A vector the same length as the current group (or the whole data frame if ungrouped).
- NULL, to remove the column.
- A data frame or tibble, to create multiple columns in the output.

.messages

a set of glue specs. The glue code can use any global variable, grouping variable, {.new\_cols} or {.dropped\_cols} for changes to columns, {.cols} for the output column names, or {.strata}. Defaults to nothing.

.headline

a headline glue spec. The glue code can use any global variable, grouping variable, {.new\_cols}, {.dropped\_cols}, {.cols} or {.strata}. Defaults to nothing.

.tag

if you want the summary data from this step in the future then give it a name with .tag.

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## Value

the .data dataframe after being modified by the dplyr equivalent function, but with the history graph updated with a new stage if the .messages or .headline parameter is not empty.

#### See Also

```
dplyr::transmute()
```

## **Examples**

```
library(dplyr)
library(dtrackr)
# mutate and other functions are unitary operations that generally change
# the structure but not size of a dataframe. In dtrackr these are by ignored
# by default but we can change that so that their behaviour is obvious.
# In this example we compare the column names of the input and the
# output to identify the new columns created by the transmute operation as
# the `.new_cols` variable
# Here we do the same for a transmute()
iris %>%
  track() %>%
  group_by(Species, .add=TRUE) %>%
  transmute(
   sepal.w = Sepal.Width-1,
    sepal.1 = Sepal.Length+1,
    .messages="{.new_cols}",
    .headline="New columns from transmute:") %>%
  history()
```

ungroup.trackr\_df

Remove a stratification from a data set

## Description

Un-grouping a data set logically combines the different arms. In the history this joins any stratified branches and acts as a specific type of status(), allowing you to generate some summary statistics about the un-grouped data. See dplyr::ungroup().

```
## $3 method for class 'trackr_df'
ungroup(
    x,
    ...,
    .messages = .defaultMessage(),
```

union.trackr\_df

```
.headline = .defaultHeadline(),
   .tag = NULL
)
```

## **Arguments**

x A tbl()
 ... variables to remove from the grouping.
 .messages a set of glue specs. The glue code can use any any global variable, or {.count}. the default is "total {.count} items"
 .headline a headline glue spec. The glue code can use {.count} and {.strata}.
 .tag if you want the summary data from this step in the future then give it a name

with .tag.

#### Value

the .data dataframe but ungrouped with the history graph updated showing the ungroup operation as a new stage.

#### See Also

```
dplyr::ungroup()
```

# **Examples**

```
library(dplyr)
library(dtrackr)

tmp = iris %>% group_by(Species) %>% comment("A test")

tmp %>% ungroup(.messages="{.count} items in combined") %>% history()
```

union.trackr\_df

Set operations

## **Description**

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect(), dplyr::union\_all() for the underlying function details.

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## Usage

```
## S3 method for class 'trackr_df'
union(
    x,
    y,
    ...,
    .messages = "{.count.out} unique items in union",
    .headline = "Distinct union"
)
```

## **Arguments**

x, y
... a collection of tracked data frames to combine
.messages a set of glue specs. The glue code can use any global variable, or {.count.out}
.headline a glue spec. The glue code can use any global variable, or {.count.out}

#### Value

the dplyr output with the history graph updated.

## See Also

```
generics::union()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
)
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
```

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```
nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
 set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
 # display the history of the result:
 set %>% history()
 nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
 set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
 # display the history of the result:
 set %>% history()
 nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
 # Intersections and differences
 set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
 # display the history of the result:
 set %>% history()
 nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
 set = intersect(lhs,rhs) %>% comment("{.count} humans")
 # display the history of the result:
 set %>% history()
 nrow(set)
 # not run - display the flowchart:
 # set %>% flowchart()
union_all.trackr_df
                         Set operations
```

## **Description**

These perform set operations on tracked dataframes. It merges the history of 2 (or more) dataframes and combines the rows (or columns). It calculates the total number of resulting rows as {.count.out} in other terms it performs exactly the same operation as the equivalent dplyr operation. See dplyr::bind\_rows(), dplyr::bind\_cols(), dplyr::intersect(), dplyr::union(), dplyr::setdiff(),dplyr::intersect() are dplyr::union\_all() for the underlying function details.

```
## S3 method for class 'trackr_df'
union_all(
   x,
```

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```
y,
...,
.messages = "{.count.out} items in union",
.headline = "Union"
```

#### **Arguments**

x, y Pair of compatible data frames. A pair of data frames is compatible if they have the same column names (possibly in different orders) and compatible types.

... a collection of tracked data frames to combine

.messages a set of glue specs. The glue code can use any global variable, or {.count.out}

.headline a glue spec. The glue code can use any global variable, or {.count.out}

#### Value

the dplyr output with the history graph updated.

## See Also

```
dplyr::union_all()
```

```
library(dplyr)
library(dtrackr)
# Set operations
people = starwars %>% select(-films, -vehicles, -starships)
chrs = people %>% track("start")
lhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Droid" ~ "{.included} droids"
# these are different subsets of the same data
rhs = chrs %>% include_any(
  species == "Human" ~ "{.included} humans",
  species == "Gungan" ~ "{.included} gungans"
) %>% comment("{.count} gungans & humans")
# Unions
set = bind_rows(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

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```
set = union(lhs,rhs) %>% comment("{.count} human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = union_all(lhs,rhs) %>% comment("{.count} 2*human,droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
# Intersections and differences
set = setdiff(lhs,rhs) %>% comment("{.count} droids and gungans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
set = intersect(lhs,rhs) %>% comment("{.count} humans")
# display the history of the result:
set %>% history()
nrow(set)
# not run - display the flowchart:
# set %>% flowchart()
```

untrack

Remove tracking from the dataframe

# Description

Remove tracking from the dataframe

## Usage

```
untrack(.data)
```

## **Arguments**

.data

a tracked dataframe

#### Value

the .data dataframe with history graph metadata removed.

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```
library(dplyr)
library(dtrackr)
iris %>% track() %>% untrack() %>% class()
```

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