

Package: axprism (via r-universe)

July 2, 2026

Type Package

Title Client for the 'AxPrism' Institutional XBRL and Shariah Compliance API

Version 0.2.0

Description Provides an R client for the 'AxPrism' Application Programming Interface (API) (<<https://axprism.com>>), which serves institutional financial data in the eXtensible Business Reporting Language (XBRL) format together with Shariah compliance screening. Supported compliance rulesets include those of the Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI), the Morgan Stanley Capital International (MSCI) Islamic methodology, the Dow Jones Islamic Market (DJIM), the Financial Times Stock Exchange (FTSE) and the Saudi Capital Market Authority (CMA). Convenience functions wrap company fundamentals, compliance verdicts and portfolio screening, company profiles, equity screeners, regulatory disclosures and filing text search, and the Tadawul (Saudi Exchange), Bursa Malaysia and Indonesia Stock Exchange (IDX) markets, as well as webhooks and bulk data export. Requests use 'X-API-Key' header authentication, automatic retries with exponential backoff, and a generic request helper that covers all endpoints.

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Encoding UTF-8

URL <https://axprism.com>, <https://axprism.com/api-reference>

BugReports <https://axprism.com/contact>

Imports httr, jsonlite

Suggests testthat (>= 3.0.0)

Config/testthat/edition 3

Config/roxygen2/version 8.0.0

NeedsCompilation no

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Repository <https://cran.r-universe.dev>

Date/Publication 2026-07-01 09:20:02 UTC

RemoteUrl <https://github.com/cran/axprism>

RemoteRef HEAD

RemoteSha 1849732253e1dc5ce37db57ab87351cf94eca341

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axprism_batch_metric *One metric across multiple tickers (max 20)*

Description

One metric across multiple tickers (max 20)

Usage

```
axprism_batch_metric(  
  client,  
  tickers,  
  metric,  
  period = "annual",  
  currency = "USD",  
  years = 5  
)
```

Arguments

<i>client</i>	An <i>axprism_client</i> .
<i>tickers</i>	Character vector of tickers.
<i>metric</i>	Metric key, e.g. "ax:Revenue".
<i>period</i>	"annual" or "quarterly".
<i>currency</i>	Reporting currency (default "USD").
<i>years</i>	Number of years (default 5).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_batch_metric(client, c("AAPL", "MSFT"), "ax:Revenue")

## End(Not run)
```

axprism_bulk_financials

Bulk financials as a CSV string

Description

Bulk financials as a CSV string

Usage

```
axprism_bulk_financials(client, ticker, statement = "IS", period = "annual")
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
statement	"IS", "BS", or "CF".
period	"annual" or "quarterly".

Value

A character scalar containing CSV text.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_bulk_financials(client, "AAPL")

## End(Not run)
```

axprism_bursa_shariah *Bursa Malaysia Shariah-compliant list*

Description

Bursa Malaysia Shariah-compliant list

Usage

```
axprism_bursa_shariah(client)
```

Arguments

client An axprism_client.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_bursa_shariah(client)

## End(Not run)
```

axprism_bursa_symbols *Bursa Malaysia symbols*

Description

Bursa Malaysia symbols

Usage

```
axprism_bursa_symbols(client, limit = 200)
```

Arguments

client An axprism_client.
limit Max symbols (default 200).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_bursa_symbols(client)

## End(Not run)
```

axprism_calendar	<i>Earnings / events calendar for a ticker</i>
------------------	--

Description

Earnings / events calendar for a ticker

Usage

```
axprism_calendar(client, ticker)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_calendar(client, "AAPL")

## End(Not run)
```

axprism_client	<i>Create an AxPrism API client</i>
----------------	-------------------------------------

Description

Create an AxPrism API client

Usage

```
axprism_client(
  api_key = NULL,
  base_url = "https://axprism.com",
  timeout_s = 30,
  max_retries = 3,
  backoff_s = 0.5
)
```

Arguments

api_key	Your AxPrism API key (axmd_live...). Defaults to the AXPRIISM_API_KEY environment variable.
base_url	API base URL. Defaults to https://axprism.com.
timeout_s	Request timeout in seconds (default 30).
max_retries	Max retries on 429 / 5xx (default 3).
backoff_s	Base seconds for exponential backoff (default 0.5).

Value

An object of class `axprism_client`.

Examples

```
# Constructing a client is offline and requires no network access.
client <- axprism_client(api_key = "demo-key")
inherits(client, "axprism_client")
client$base_url

# Trailing slashes in the base URL are normalized away.
axprism_client(api_key = "k", base_url = "https://axprism.com/")$base_url

## Not run:
# A live call additionally needs a real API key and network access.
client <- axprism_client(api_key = "axmd_demo_try_axprism_2024")
axprism_compliance(client, "AAPL")

## End(Not run)
```

axprism_compare	<i>Compare a metric across companies over time</i>
-----------------	--

Description

Compare a metric across companies over time

Usage

```
axprism_compare(
  client,
  tickers,
  metric = "ax:Revenue",
  period = "annual",
  limit_periods = 8,
  currency = "USD"
)
```

Arguments

client	An axprism_client.
tickers	Character vector of tickers.
metric	Metric key (default "ax:Revenue").
period	"annual" or "quarterly".
limit_periods	Number of periods (default 8).
currency	Reporting currency (default "USD").

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_compare(client, c("AAPL", "MSFT"))

## End(Not run)
```

axprism_compliance *Shariah compliance verdict for one ticker*

Description

Shariah compliance verdict for one ticker

Usage

```
axprism_compliance(
  client,
  ticker,
  standard = "aaoifi",
  period = "annual",
  as_of = NULL
)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
standard	"aoofi", "msci", "dji", "ftse", or "saudi".
period	"annual" or "quarterly".
as_of	Optional ISO date for point-in-time context.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_compliance(client, "AAPL")

## End(Not run)
```

```
axprism_compliance_multi
```

Run all supported Shariah standards at once

Description

Run all supported Shariah standards at once

Usage

```
axprism_compliance_multi(client, ticker, period = "annual")
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
period	"annual" or "quarterly".

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_compliance_multi(client, "AAPL")

## End(Not run)
```

axprism_compliance_point_in_time
Historical point-in-time compliance verdict

Description

Historical point-in-time compliance verdict

Usage

```
axprism_compliance_point_in_time(client, ticker, as_of, standard = "aaoifi")
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
as_of	ISO date ("YYYY-MM-DD").
standard	Compliance standard (default "aaoifi").

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")  
## Not run:  
axprism_compliance_point_in_time(client, "AAPL", as_of = "2023-12-31")  
  
## End(Not run)
```

axprism_compliance_trend
Compliance ratio trend over N periods

Description

Compliance ratio trend over N periods

Usage

```
axprism_compliance_trend(client, ticker, periods = 8)
```

Arguments

client An axprism_client.
 ticker Ticker symbol.
 periods Number of periods (default 8).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_compliance_trend(client, "AAPL")

## End(Not run)
```

axprism_concept_history

Historical values for a single XBRL concept

Description

Historical values for a single XBRL concept

Usage

```
axprism_concept_history(client, ticker, concept, limit = 20)
```

Arguments

client An axprism_client.
 ticker Ticker symbol.
 concept XBRL concept tag.
 limit Max periods (default 20).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_concept_history(client, "AAPL", "Revenues")

## End(Not run)
```

axprism_disclosures_recent

Recent filings for a ticker

Description

Recent filings for a ticker

Usage

```
axprism_disclosures_recent(client, ticker, limit = 20)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
limit	Max filings (default 20).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")  
## Not run:  
axprism_disclosures_recent(client, "AAPL")  
  
## End(Not run)
```

axprism_disclosures_search

Full-text search across disclosures (SEC EDGAR, ESEF, etc.)

Description

Full-text search across disclosures (SEC EDGAR, ESEF, etc.)

Usage

```
axprism_disclosures_search(client, q, ticker = NULL, forms = NULL, limit = 20)
```

Arguments

client An axprism_client.
 q Query string.
 ticker Optional ticker filter.
 forms Optional character vector of form types.
 limit Max hits (default 20).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_disclosures_search(client, "revenue recognition")

## End(Not run)
```

axprism_estimates *Analyst consensus, price targets, earnings, and dividends*

Description

Analyst consensus, price targets, earnings, and dividends

Usage

```
axprism_estimates(client, ticker)
```

Arguments

client An axprism_client.
 ticker Ticker symbol.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_estimates(client, "AAPL")

## End(Not run)
```

axprism_exchanges *List supported exchanges*

Description

List supported exchanges

Usage

```
axprism_exchanges(client)
```

Arguments

client An axprism_client.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_exchanges(client)

## End(Not run)
```

axprism_facts *Raw XBRL facts for a company*

Description

Raw XBRL facts for a company

Usage

```
axprism_facts(client, ticker, concept = NULL, limit = 500)
```

Arguments

client An axprism_client.
ticker Ticker symbol.
concept Optional XBRL concept filter.
limit Max facts (default 500).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_facts(client, "AAPL")

## End(Not run)
```

axprism_financials *Normalized financial statements (IS / BS / CF / ALL)*

Description

Normalized financial statements (IS / BS / CF / ALL)

Usage

```
axprism_financials(
  client,
  ticker,
  statement = "IS",
  period = "annual",
  currency = "NATIVE",
  history = "latest",
  as_reported = FALSE
)
```

Arguments

- client An axprism_client.
- ticker Ticker symbol.
- statement "IS", "BS", "CF", or "ALL".
- period "annual", "quarterly", or "ttm".
- currency "NATIVE", "USD", or any ISO 4217 code.
- history "latest" or "all".
- as_reported Return raw un-normalized XBRL when TRUE.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_financials(client, "AAPL", statement = "IS")

## End(Not run)
```

axprism_fx_rates	<i>FX rates relative to a base currency</i>
------------------	---

Description

FX rates relative to a base currency

Usage

```
axprism_fx_rates(client, base = "USD", symbols = NULL)
```

Arguments

client	An axprism_client.
base	Base currency (default "USD").
symbols	Optional character vector of target currencies.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_fx_rates(client, "USD", c("EUR", "GBP"))

## End(Not run)
```

axprism_health *Public health check*

Description

Public health check

Usage

```
axprism_health(client)
```

Arguments

client An axprism_client.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_health(client)

## End(Not run)
```

axprism_holders_13f *Institutional 13-F holders by CIK*

Description

Institutional 13-F holders by CIK

Usage

```
axprism_holders_13f(client, cik, limit = 1)
```

Arguments

client An axprism_client.
 cik Central Index Key.
 limit Max records (default 1).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_holders_13f(client, "0000320193")

## End(Not run)
```

```
axprism_idx_financials
  IDX company financials
```

Description

IDX company financials

Usage

```
axprism_idx_financials(client, symbol, period = "annual")
```

Arguments

client	An axprism_client.
symbol	IDX symbol.
period	"annual" or "quarterly".

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_idx_financials(client, "BBCA")

## End(Not run)
```

axprism_idx_symbols *Indonesia Stock Exchange (IDX) symbols*

Description

Indonesia Stock Exchange (IDX) symbols

Usage

```
axprism_idx_symbols(client, limit = 200)
```

Arguments

client	An axprism_client.
limit	Max symbols (default 200).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_idx_symbols(client)

## End(Not run)
```

axprism_insiders *Insider (Form 3/4/5) transactions*

Description

Insider (Form 3/4/5) transactions

Usage

```
axprism_insiders(client, ticker, limit = 25)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
limit	Max records (default 25).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_insiders(client, "AAPL")

## End(Not run)
```

axprism_market_cap	<i>Rolling-average market capitalization (USD)</i>
--------------------	--

Description

Rolling-average market capitalization (USD)

Usage

```
axprism_market_cap(client, ticker, months = 36)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
months	Averaging window in months (default 36).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_market_cap(client, "AAPL")

## End(Not run)
```

axprism_me *Account info for the current API key*

Description

Account info for the current API key

Usage

```
axprism_me(client)
```

Arguments

client An axprism_client.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_me(client)

## End(Not run)
```

axprism_news *Recent news for a ticker*

Description

Recent news for a ticker

Usage

```
axprism_news(client, ticker, limit = 25)
```

Arguments

client An axprism_client.
 ticker Ticker symbol.
 limit Max items (default 25).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_news(client, "AAPL")

## End(Not run)
```

axprism_portfolio	<i>Screen a full portfolio for Shariah compliance and purification</i>
-------------------	--

Description

Screen a full portfolio for Shariah compliance and purification

Usage

```
axprism_portfolio(
  client,
  items,
  ruleset = "aaoifi",
  period = "annual",
  include_purification = TRUE
)
```

Arguments

client	An axprism_client.
items	List of holdings (each a list with ticker, optional weight, shares, dividend_per_share).
ruleset	Compliance ruleset (default "aaoifi").
period	"annual" or "quarterly".
include_purification	Compute purification when TRUE.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_portfolio(client, list(list(ticker = "AAPL", shares = 100)))

## End(Not run)
```

axprism_prices *OHLCV price history*

Description

OHLCV price history

Usage

```
axprism_prices(client, ticker, start = NULL, end = NULL, limit = 252)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
start	Optional start date (ISO).
end	Optional end date (ISO).
limit	Max bars (default 252).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_prices(client, "AAPL")

## End(Not run)
```

axprism_pricing *Subscription pricing and entitlements*

Description

Subscription pricing and entitlements

Usage

```
axprism_pricing(client)
```

Arguments

client	An axprism_client.
--------	--------------------

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")  
## Not run:  
axprism_pricing(client)  
  
## End(Not run)
```

axprism_profile	<i>Company profile, CIK, SIC, exchange, and Shariah activity screen</i>
-----------------	---

Description

Company profile, CIK, SIC, exchange, and Shariah activity screen

Usage

```
axprism_profile(client, ticker)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol, e.g. "AAPL".

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")  
## Not run:  
axprism_profile(client, "AAPL")  
  
## End(Not run)
```

axprism_purification *Purification amount for a single holding (USD)*

Description

Purification amount for a single holding (USD)

Usage

```
axprism_purification(client, ticker, shares_held, dividend_per_share = NULL)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
shares_held	Number of shares held.
dividend_per_share	Optional dividend per share (USD).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_purification(client, "AAPL", shares_held = 100)

## End(Not run)
```

axprism_request *Make a raw request against the AxPrism API*

Description

Generic escape hatch for any of the API's 165+ endpoints. Returns parsed JSON (a list). Honors retries/backoff and raises informative errors.

Usage

```
axprism_request(client, method, path, query = list(), body = NULL)
```

Arguments

client	An axprism_client.
method	HTTP method: "GET", "POST", or "DELETE".
path	Endpoint path beginning with /api/v1/....
query	Named list of query parameters (NULLs dropped).
body	Named list sent as a JSON request body (for POST).

Value

Parsed response (named list).

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
# Requires network access and a valid API key.
axprism_request(client, "GET", "/api/v1/health")

## End(Not run)
```

axprism_rulesets *List supported Shariah compliance rulesets*

Description

List supported Shariah compliance rulesets

Usage

```
axprism_rulesets(client)
```

Arguments

client	An axprism_client.
--------	--------------------

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_rulesets(client)

## End(Not run)
```

axprism_segments *Reported business / geographic segments*

Description

Reported business / geographic segments

Usage

```
axprism_segments(client, ticker, limit = 1)
```

Arguments

client	An axprism_client.
ticker	Ticker symbol.
limit	Max filings (default 1).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_segments(client, "AAPL")

## End(Not run)
```

axprism_symbols *Symbol search / suggestions*

Description

Symbol search / suggestions

Usage

```
axprism_symbols(client, query = "", limit = 20)
```

Arguments

client	An axprism_client.
query	Search string.
limit	Max results (default 20).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_symbols(client, "apple")

## End(Not run)
```

`axprism_tadawul_financials`
Tadawul company financials

Description

Tadawul company financials

Usage

```
axprism_tadawul_financials(client, symbol, period = "annual")
```

Arguments

<code>client</code>	An <code>axprism_client</code> .
<code>symbol</code>	Tadawul symbol (e.g. "2222").
<code>period</code>	"annual" or "quarterly".

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_tadawul_financials(client, "2222")

## End(Not run)
```

axprism_tadawul_symbols

Tadawul (Saudi) symbols

Description

Tadawul (Saudi) symbols

Usage

```
axprism_tadawul_symbols(client, sector = NULL, limit = 200)
```

Arguments

client	An axprism_client.
sector	Optional sector filter.
limit	Max symbols (default 200).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")  
## Not run:  
axprism_tadawul_symbols(client)  
  
## End(Not run)
```

axprism_text_search *Search indexed filing text blocks*

Description

Search indexed filing text blocks

Usage

```
axprism_text_search(client, q, ticker = NULL, form = NULL, limit = 20)
```

Arguments

client An axprism_client.
 q Query string.
 ticker Optional ticker filter.
 form Optional form-type filter.
 limit Max hits (default 20).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_text_search(client, "climate risk")

## End(Not run)
```

axprism_ttm *Trailing twelve months income statement*

Description

Trailing twelve months income statement

Usage

```
axprism_ttm(client, ticker, currency = "NATIVE")
```

Arguments

client An axprism_client.
 ticker Ticker symbol.
 currency Reporting currency (default "NATIVE").

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_ttm(client, "AAPL")

## End(Not run)
```

axprism_usage *Request usage analytics*

Description

Request usage analytics

Usage

```
axprism_usage(client, days = 30)
```

Arguments

client An axprism_client.
days Look-back window in days (default 30).

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")  
## Not run:  
axprism_usage(client, days = 30)  
  
## End(Not run)
```

axprism_webhooks_create
 Create a webhook subscription

Description

Create a webhook subscription

Usage

```
axprism_webhooks_create(client, url, event, ticker_filter = NULL)
```

Arguments

client An axprism_client.
url Callback URL.
event Event type (see axprism_webhooks_events).
ticker_filter Optional ticker filter.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_webhooks_create(client, "https://example.com/hook", "filing.created")

## End(Not run)
```

axprism_webhooks_delete
Delete a webhook subscription

Description

Delete a webhook subscription

Usage

```
axprism_webhooks_delete(client, sub_id)
```

Arguments

<code>client</code>	An <code>axprism_client</code> .
<code>sub_id</code>	Subscription id.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_webhooks_delete(client, "sub_123")

## End(Not run)
```

axprism_webhooks_events

List available webhook event types

Description

List available webhook event types

Usage

```
axprism_webhooks_events(client)
```

Arguments

client An axprism_client.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")
## Not run:
axprism_webhooks_events(client)

## End(Not run)
```

axprism_webhooks_list *List webhook subscriptions*

Description

List webhook subscriptions

Usage

```
axprism_webhooks_list(client)
```

Arguments

client An axprism_client.

Value

Parsed API response as a named list.

Examples

```
client <- axprism_client(api_key = "demo-key")  
## Not run:  
axprism_webhooks_list(client)  
  
## End(Not run)
```

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