

# Vegetation data access and taxonomic harmonization

## version 1.9.18

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### Abstract

An example session to show functionality and usage of R library `vegdata`. After installation of `vegdata` you can invoke this PDF with `vignette('vegdata')`

## 1 Preliminary notes

Some `vegdata` functions expect an installation, or more precisely the main directory structure, of the vegetation database program `Turboveg` for Windows (see <https://www.synbiosys.alterra.nl/turboveg/>). If the package can not find a `Turboveg` installation it will use the directory within the package installation path. If you want to use function `taxval` for taxonomic harmonization you will need to have `GermanSL` or an equally structured reference list. If you do not specify any, the most recent version of `GermanSL` will be used and if it can not be found within the specified path, it will be downloaded from <https://germansl.infinitenature.org/GermanSL/latest/GermanSL.zip>.

`Turboveg` uses dBase database format for storage. The package tries to deal with the limitations of that format but it is essential, that you use "Database – Reindex" in `Turboveg` every time you delete something in your `Turboveg` database. Otherwise it will not be deleted immediately in the dBase file, instead it is only marked for deletion, i.e. it is still there when you access this file with R and will not be recognized as deleted until you reindex your `Turboveg` database.

## 2 Provided functionality

### 2.1 Taxonomic harmonisation

One of the most important steps in using vegetation data (from different sources) for statistical analysis is to take care about the taxonomic content of the names existing in the database. That is, to make sure, that exactly one (correct and valid) name defines one biological entity. Most researchers remember to convert synonyms to valid names but in many cases the care about e.g. monotypic subspecies or ambiguous taxonomic levels is lacking [Jansen and Dengler, 2010]. The package offers the function `taxval` with different options for the adjustment of synonyms, monotypic taxa, taxonomic levels, members of aggregates and undetermined species.

### 2.2 Database access

`vegdata` (will) provide direct access to different vegetation database formats:

**Turboveg** is a desktop program, written in VisualBasic. It provides basic functions to enter, import, maintain and export vegetation data. From the 2 000 000 vegetation plots registered in <https://www.GIVD.info> approximately 1.5 million are stored in `Turboveg` databases format.

**vegetweb** is the German national vegetation database. **vegetweb** is accessible at <https://www.vegetweb.de>. Data can be selected, open access data can be downloaded directly, other data after clearance from the owners.

VegX is an international exchange standard. An R package with a S4 implementation of the standard is in development

## 2.3 Cover standardization

Turboveg provides different abundance codes and all kinds of user defined cover codes can easily be added. For vegetation analysis a unique species performance platform is needed which will in most cases be the percentage cover of the observed plot area. Therefore, for every abundance code class the mean cover percentage is defined in Turboveg. Since different scales can occur in a database and the storage format of the code table in Turboveg is somewhat strange, the function `tv.coverperc` provides automatic conversion for convenience.

## 2.4 Layer aggregation

The most frequently used sample unit in vegetation science is a plot based vegetation relevé [Dengler et al., 2011]. A Braun-Blanquet relevé is a sample of names and coverage (abundance) of species in a specified area (usually between 1 and 1000  $m^2$ ) at a specific time. It contains (at least is intended to contain) a *complete* list of photo-autotrophic plants (or a defined subset) in that plot. This information can be stored in a three-column list of relevé ID, Taxon ID and performance measure (e.g. cover code).

Often additional information about the kind of occurrence is wanted. In Turboveg one additional column for the most widespread attribute is included by default: growth height classes. E.g. in a forest it is of interest, if a woody species reaches full height (tree layer) or occurs only as a small individual (herb layer). Other attributes like micro location (hummock or depression, rock or dead wood), development stage (juvenile or not, flowering status etc.) or the month of survey in a multi-seasonal survey could also be of interest and can be added in Turboveg. For analysis you may want to differentiate species with different species-plot attributes (e.g. growing in different layers). Function `tv.veg` provides possibilities for species-plot attribute handling.

## 2.5 Vegetation matrix

Turboveg stores relevés as a dataframe of occurrences (s. below) but almost all functions and programs for vegetation analyses use plot-species cross-tables with a 0 value for non-occurrence = observed absence. Function `tv.veg` inflates the Turboveg list to matrix format with plots in rows and species in columns. Column names can be either species numbers, species letter-codes (default) or full names (with underscores instead of blanks to match the R naming conventions).

# 3 Preparations

The best way to introduce the functionalities of the package is a session with example code.

We load the library as usual into our R environment.

```
library(vegdata)
```

Several functions of this package use the directory structure of Turboveg. The first time such a function is called, the internal function `tv.home` tries to find your Turboveg installation path. Depending on whether you have Turboveg installed on your computer or not, it will give you a message (and an invisible return) about the Turboveg installation path or the path to the Turboveg directory structure of package `vegdata`.

```
tv_home <- tv.home()
```

```
No Turbowin installation path found.
#####
Turboveg root directory is set to "~/.cache/R/vegdata"
If you want to change this use: options(tv_home="<path_to_your_Turbowin_root>")
#####
```

If you want to change this, declare manually by setting option "tv\_home":

```
options(tv_home="path_to_your_Turboveg_root_directory")
```

## 4 Service functions

```
tv.db()
[1] "./elbaue"  "./taxatest"
```

will give you a list of available Turboveg database names (directories within the Turboveg *Data directory*).

GermanSL is the default Taxonomic reference list in package `vegdata`. However, whenever you use a Turboveg database name in a function, the Reference list will be read from the database configuration file `tvwin.set` if possible.

```
tv.home()
getOption('tv_home')
[1] "~/.cache/R/vegdata"

list.dirs(path = file.path(getOption('tv_home'), "Species"), recursive = FALSE, full.names = FALSE)
[1] "TaxRefExample"

tax.refl('TaxRefExample')
[1] "TaxRefExample"
```

If you want to change the default reference list:

```
tax.refl('your_preferred_list')
```

will change option `tax.refl` which will be used whenever `db` or `refl` is not given.

Package `vegdata` contains several service functions to query the taxonomic information contained in the reference list.

The GermanSL is not included in `vegdata` to keep the R package small. Instead the reference list will be automatically downloaded into the `tv.home` directory (see `tv.home()`) or a temporary folder, if it is not installed but needed. If you want to use a different list, specify `refl=<Name of your list>` according to the directory name in the Turboveg directory *Species*. Function `tax` can use the given species name (with option `strict=FALSE` also name parts), or 7 letter abbreviation or the `TaxonUsageID` (called `SPECIES_NR` in Turboveg) to look for all (partially) matching species names within the reference list.

Since version 1.4 all information is included in the normal Turboveg file `species.dbf`. `tax` will give you all matching names by default. If you set option `strict=TRUE`, only the species with exact match to the given character string will be returned.

`syn` will give you all taxon names within the swarm of synonyms. The valid name is marked in column `SYNONYM` with `FALSE`.

```
tax('Elytrigia repens')$TaxonName
Reference list used: TaxRefExample
```

```
[1] "Elytrigia repens" "Elytrigia repens var. caesia"
[3] "Elytrigia repens var. littoralis" "Elytrigia repens var. repens"
```

```
syn('Elytrigia repens')
```

Name swarm of *Elytrigia repens*:

	TaxonUsageID		TaxonName	SYNONYM	EDITSTATUS
62	115		Agropyron repens	TRUE	Buttler 2018
63	6541		Agropyron repens subsp. caesium	TRUE	Buttler 2018
213	27778		Elymus repens s. str.	FALSE	Buttler 2018
214	10260	Elymus repens subsp.	caesius nom. inval.	TRUE	Buttler 2018
217	21639		Elytrigia repens	TRUE	Buttler 2018
982	24393		Triticum repens	TRUE	Buttler 2018

The reference list contains information about the taxonomic hierarchy which can be used with *child* or *parent*.

```
parent(32)
```

Parents of *Achillea millefolium* subsp. *millefolium* (32):

	TaxonUsageID		TaxonName	TaxonRank	IsChild	TaxonOfID	GENERATION
29	31		<i>Achillea millefolium</i>	SPE		27	1
31	27		<i>Achillea millefolium</i> agg.	AGG		60728	2
4	60728		<i>Achillea</i>	GAT		60463	3
123	60463		Asteraceae	FAM		60415	4
124	60415		Asterales	ORD		60411	5
139	60411		Campanulids	CL5		60079	6
125	60079		Asterids	CL4		61002	7
660	61002		Superasterids	CL3		61000	8
236	61000		Eudicots	KLA		60049	9
98	60049		Angiosperms	CL1		60002	10
221	60002		Embryophyta	AG3		0	11
573	0		Planta	ROOT		0	12

```
parent(32, rank = 'FAM')
```

Parent level FAM of *Achillea millefolium* subsp. *millefolium* (32):

Parents of *Achillea millefolium* subsp. *millefolium* (32):

	TaxonUsageID	TaxonName	TaxonRank	IsChild	TaxonOfID	GENERATION
123	60463	Asteraceae	FAM		60415	4

If you want to learn more about the taxonomic reference list *GermanSL* for Germany, please look at Jansen and Dengler [2008].

## 4.1 Name manipulation

We often need to adapt spelling differences and changes of species names not belonging to species concepts. Package *vegdata* contains several service functions to help with that.

**taxname.abbr** is for standardisation of names, mostly for rank spellings.

**taxname.simplify** can be used to compare two name vectors of species names regarding "taxonomic fuzziness". Taxon names will differ through time and opportunity. But not all parts of the names are equally affected. Case endings change much more frequently than the beginning of names, *ii* and *y* are exchangeable, etc. Those name parts and diacritic marks, double consonants, "th", and other frequent differences in writing style will be eliminated.

**parse.taxa**: parse genus and epitheta from name strings.

**taxname.removeAuthors** Remove name authors from full scientific name strings.

## 5 Load data from Turboveg

Care about the taxonomic content of the datasets is crucial for every analysis. Some of these steps can be automated with an appropriate taxonomic reference. For background and details see [Jansen and Dengler,

2010].

```
db <- 'taxatest'
```

Defines the vegetation database name according to the name of the Turboveg database directory name Database `taxatest` is an artificial dataset to show functionalities and necessary steps for taxonomic harmonization.

Let's have a look at the Turboveg data structure.

```
getOption('tv_home')

[1] "~/ .cache/R/vegdata"

obs <- tv.obs(db)
# Adding species names
species <- tax('all', refl=tax.refl(db=db))
obs$TaxonName <- species$TaxonName[match(obs$TaxonUsageID, species$TaxonUsageID)]
head(obs[,c('PlotObservationID', 'TaxonUsageID', 'COVER_CODE', 'LAYER', 'TaxonName')])
```

PlotObservationID	TaxonUsageID	COVER_CODE	LAYER	TaxonName
1	2	27	2b 0	Achillea millefolium agg.
2	2	4685	4 1	Quercus robur
3	2	4685	1 2	Quercus robur
4	2	4685	1 6	Quercus robur
5	1	31	3 6	Achillea millefolium
6	1	20096	+ 6	Achillea millefolium subsp. collina

This condensed format shows only presences of species observations. Every species observation is stored in one row and the membership to a specific vegetation plot is given in column `RELEVE_NR`.

## 5.1 Taxonomic harmonisation - function `taxval`

Prerequisites for taxonomic harmonisation in `vegdata` are

1. a taxonomic tree, i.e. a taxon list with parent-child relationships, given in a column called **IsChildTaxonOfID**
2. ordered taxonomic levels, given as a data.frame, see `taxlevels` with rank abbreviation and numerical values giving the lowest number for the highest level. The rank abbreviation must correlate to of column **TaxonRank** in the taxonomic reference list. Type `taxlevels` to see the implemented table for GermanSL.

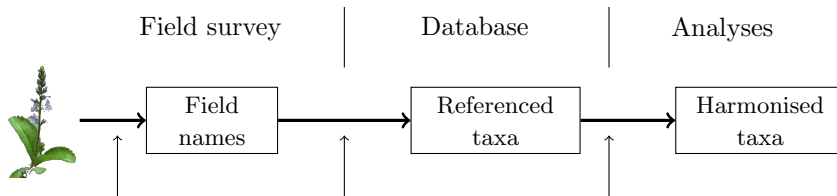
We are using the taxonomic reference list GermanSL [Jansen and Dengler, 2008], which contains not only information about synonymy of species names, but also a taxonomic hierarchy. This enables several semi-automatic enhancements of the taxonomic information stored in your vegetation database. If your database is not referenced to GermanSL (and can not be converted), you have to care for a column `IsChildTaxonOfID` and an appropriate `taxlevels` data.frame to use function `taxval`. **Otherwise please use option `tax=FALSE` in `tv.veg` and do the taxonomic harmonization by hand** (e.g. with function `comb.species`).

Dataset `taxatest` is used to evaluate package code and to show the functionality especially for the taxonomic harmonization. We have *Achillea* species with a subspecies *sudetica*, a synonym subspecies *collina*, two observations on species level (*A. atrata* and *millefolium*) and even one on genus level.

```
obs <- tv.obs('taxatest')
sort(tax(unique(obs$TaxonUsageID))$TaxonName)
```

Reference list used: *TaxRefExample*

```
[1] "Acer pseudoplatanus"           "Acer tataricum"
[3] "Achillea"                     "Achillea millefolium"
[5] "Achillea millefolium agg."    "Achillea millefolium subsp. collina"
[7] "Achillea millefolium subsp. sudetica" "Acoraceae"
```



### 1. Field interpretation

- document your source(s) of taxonomic interpretation (Flora)
- specify determination certainty
- collect herbarium specimen

### 2. Database entry

- document field records / original literature
- reference as conservative as possible to a taxonomic reference list with all relevant taxa (synonyms, field aggregates, horticultural plants, ...)
- document your interpretations

### 3. Preparation for analyses

- standardize taxon name parts (rank abbreviations, genus sex, y versus i etc.)
- convert synonyms
- summarize monotypic taxa
- clean up nested taxa
- clean up taxonomic ranks
- ...

### Three steps of taxonomic interpretation

- need of appropriate tools (software, reference lists)
- standards
- threefold attention

Figure 1: Steps of taxonomic interpretation

[9] "Adonis aestivalis"	"Agrostis stolonifera var. palustris"
[11] "Armeria bottendorffensis"	"Armeria maritima subsp. bottendorffensis"
[13] "Armeria maritima subsp. elongata"	"Armeria maritima subsp. halleri s. l."
[15] "Dactylis glomerata s. str."	"Galium mollugo s. str."
[17] "Hieracium pilosella"	"Hieracium subg. Pilosella"
[19] "Picea abies"	"Quercus robur"

The database contains 20 different names in the beginning.

**Synonyms** First the number of species names which are synonyms are given. They are transferred to accepted taxon names, respectively numbers (see option `syn='adapt'`). If you want to preserve synonyms, choose option `syn = 'conflict'` or `'preserve'`.

**Monotypic species within the area** Monotypic taxa are valid taxa which are the only child of their next higher taxonomic rank within the survey area. By default they will be converted by `taxval` to the higher rank. For instance *Poa trivialis* is in Germany only represented by *Poa trivialis subsp. trivialis*. Both taxa are valid, but for most analysis only one name for these identical entities must be used. By default a list of monotypic taxa within the GermanSL (whole Germany) is considered (see `tv.mono('GermanSL 1.5')`). The default is to set all monotypic species to the higher rank (because many monotypic subspecies can occur in vegetation databases).

If necessary, the procedure has to be repeated through the taxonomic

**Critical Pseudonyms** Taxon misapplication is maybe the greatest danger in using survey data. Known misapplications of names (`.auct`) are embedded within GermanSL. Please pay attention, if these might also be relevant for your dataset.

Completely independent from the questions of correct taxonomic naming of a specific specimen, the boundary of a taxon interpretation can differ much, see Jansen and Dengler [2010]. This should be adequately solved during data entry. Nevertheless the "Warning: Critical species" and "Warning: Potential pseudonyms" give you a last chance to rethink the correctness of your taxon assignments.

**Coarsening to a specific taxonomic level** For most analyses it will be necessary to analyse only one taxonomic level, e.g. not to confuse species numbers per plot, community means etc. For this you normally have to raise the lower observations to a coarser level. If you want the species level, you can specify `ag='adapt'` and `rank='SPE'`. All hierarchical levels below the species level (including the above specified monotypic subspecies) are set to species level in this case.

```
obs.tax <- taxval(obs, ag='adapt', rank='SPE', check.critical = FALSE, mono = 'pre')
```

```
Original number of names: 20
5 synonyms found in dataset. Changed to valid names.
Monotypic taxa preserved!
For 2 taxa the taxonomic hierarchy will be adapted.
Number of taxa after harmonisation: 16
```

```
sort(tax(unique(obs.tax$TaxonUsageID))$TaxonName)
```

```
Reference list used: TaxRefExample
```

[1] "Acer pseudoplatanus"	"Acer tataricum"	"Achillea"
[4] "Achillea collina"	"Achillea millefolium"	"Achillea millefolium agg."
[7] "Acoraceae"	"Adonis aestivalis"	"Agrostis stolonifera"
[10] "Armeria maritima s. l."	"Dactylis glomerata s. str."	"Galium mollugo s. str."
[13] "Hieracium pilosella"	"Hieracium subg. Pilosella"	"Picea abies"
[16] "Quercus robur"		

The subspecies have been raised to the species level. However, there is still a conflict between the *Achillea millefolium* observations and the aggregate. The same for *Hieracium pilosella* and *H. subg. Pilosella*. To solve these issues we can use `syn='conflict'`:

```
obs.tax <- taxval(obs, ag='conflict', check.critical = FALSE)

Original number of names: 20
5 synonyms found in dataset. Changed to valid names.
1 monotypic taxa found in dataset.
Will be set to species rank if possible.

[1] "Achillea collina" "Achillea millefolium"
[3] "Achillea millefolium agg." "Achillea millefolium subsp. sudetica"
[5] "Hieracium pilosella"
[1] "Achillea millefolium"
[1] "Achillea millefolium agg."

Number of taxa after harmonisation: 12

sort(tax(unique(obs.tax$TaxonUsageID))$TaxonName)

Reference list used: TaxRefExample

[1] "Acer pseudoplatanus" "Acer tataricum"
[3] "Achillea" "Acorus"
[5] "Adonis aestivalis" "Agrostis stolonifera subsp. stolonifera"
[7] "Armeria maritima subsp. elongata" "Dactylis glomerata s. str."
[9] "Galium mollugo s. str." "Hieracium subg. Pilosella"
[11] "Picea abies" "Quercus robur"
```

The narrow taxa are all subsumed to the highest occurring taxon in this taxon tree, i.e. a genus observation. For the two *Armeria* species the subspecies level was kept because there is no conflicting higher taxon in the dataset.

The result might be disappointing, e.g. think of a single coarse determination only on the family level in a huge dataset. This will lead to raising all species of that family to the family level. This would impede many analyses and you might want to choose a maximum taxonomic level to remain in the dataset. This can be done with option "maxtaxlevel". If you use interactive=TRUE, you will be able to see the number of occurrences for the different levels in file "taxvalDecisionTable.csv" which might help to decide which way to go.

Combining "maxtaxlevel" and the two options of "ag" might come closest to what seems scientifically reasonable in many cases.

```
obs.tax <- taxval(obs, ag='conflict', maxtaxlevel = 'AGG', check.critical = FALSE, interactive = TRUE)

Original number of names: 20
5 synonyms found in dataset.
3 taxon observation id's higher than AGG found. Deleted!
1 monotypic taxa found in dataset.
Will be set to species rank if possible.

[1] "Achillea collina" "Achillea millefolium"
[3] "Achillea millefolium subsp. sudetica"
[1] "Achillea millefolium"

Interactive mode: Nothing changed. Please check and adapt column "NewTaxonID" in "taxvalDecisionTable.csv"
and re-run this function again with interactive = TRUE.
Number of taxa after harmonisation: 11

obs.tax <- taxval(obs.tax, ag='adapt', rank='SPE', check.critical = FALSE)

Original number of names: 17
5 synonyms found in dataset. Changed to valid names.
For 2 taxa the taxonomic hierarchy will be adapted.
Number of taxa after harmonisation: 13

sort(tax(unique(obs.tax$TaxonUsageID))$TaxonName)

Reference list used: TaxRefExample
```

```
[1] "Acer pseudoplatanus"      "Acer tataricum"          "Achillea collina"
[4] "Achillea millefolium"    "Achillea millefolium agg." "Adonis aestivalis"
[7] "Agrostis stolonifera"    "Armeria maritima s. l."  "Dactylis glomerata s. str."
[10] "Galium mollugo s. str."  "Hieracium pilosella"     "Picea abies"
[13] "Quercus robur"
```

Check `?taxval` and `args(taxval)` for more options.

## 6 Vegetation data

At the moment there exists no widely accepted formal class for vegetation data in R. But most functions in `vegan`, `ade4` or other packages expect vegetation data to be stored in a matrix with species in columns and plots in rows. Therefore, we need to inflate the `Turboveg` format (where zero occurrences are missing) to such a matrix.

`tv.veg` is a wrapper for the above mentioned functions and produces a vegetation matrix with relevés as rows and species as columns. Additionally care about species-plot attribute differentiation and combination, and the handling of species codes is provided.

### 6.1 Performance measures

At least in Europe most vegetation plots have information about the performance of a species within the survey area, often given in some kind of alphanumeric code for cover percentage ranges within the survey plot. Different code systems are combined by using the mean cover percentage per cover code class. Function `tv.coverperc` will do this job according to the definitions in `Turboveg/Popup/tvscale.dbf` and the entries in the header data column `COVERSCALE`.

```
obs <- tv.coverperc(db, obs)

[1] TABLE_NR   NR_IN_TAB   PROJECT    NameAuthor SYNTAXON   UTM        ALTITUDE    EXPOSITION
[9] MOSS_IDENT  LICH_IDENT
[1] COV_TOTAL   COV_TREES  COV_SHRUBS COV_HERBS  COV_MOSSES COV_LICHEN COV_ALGAE   COV_LITTER
[9] COV_WATER   COV_ROCK   TREE_HIGH  TREE_LOW   SHRUB_HIGH SHRUB_LOW  HERB_HIGH  HERB_LOW
[17] HERB_MAX    CRYPT_HIGH EPSG

Cover code used: 01Braun/Blanquet (old)

      SCH1 SCH2 SCH3 SCH4 SCH5 SCH6 SCH7
code r  +   1   2   3   4   5
perc  1   2   3  13  38  68  88

Cover code used: 02Braun/Blanquet (new)

      SCH1 SCH2 SCH3 SCH4 SCH5 SCH6 SCH7 SCH8 SCH9
code r  +   1   2m  2a  2b  3   4   5
perc  1   2   3   4   8  18  38  68  88

tail(obs)

  PlotObservationID TaxonUsageID COVER_CODE LAYER SEASON MICROREL FLOWER COVERSCALE COVER_PERC
19                 1             76         1     6     0     <NA>     0           01           3
20                 1           10024        1     6     0     <NA>     0           01           3
21                 2           2923        1     0     0     <NA>     0           02           3
22                 2           27309        3     6     0     <NA>     0           02          38
23                 3           12273        1     6     0     Bult     0           01           3
24                 2           4269        1     1     0     Bult     0           02           3
```

A few simple possibilities for percentage cover transformations are directly included in the `tv.veg` code, e.g. to use only presence-absence information you can choose option `cover.transform = 'pa'`.

## 6.2 Pseudospecies

How to account for different vegetation layers or other kinds of species differentiation?

The next step is the separation of pseudo-species. "Pseudo-species" are all kind of taxa split according to species-plot information beyond the performance measure which will be used within the matrix. At this point you have to decide which information should be preserved and which should be aggregated. For instance layer separation must be defined at this step. The default is to differentiate tree, shrub and herb layers but to combine finer layer specifications within them.

If you have more than one occurrence of the same species in a plot, e.g. because tree species growing as young stands and adult specimens were differentiated according to growth height classes, you have to create either pseudo-species which differentiate the occurrences in the resulting vegetation matrix or to combine species occurrences from different layers. For the latter you can use different calculations e.g. to sum up all cover percentages of different layers `lc='sum'` or the maximum value (`lc='max'`), mean value (`lc='mean'`). If you assume an independent occurrence of a species in different vertical layers, you can do the calculations with option `lc = 'layer'` (the default). This results in a probability sum: A species covering 50% in tree layer 1 and 50% in herb layer will get a combined cover of 75% because both layers will overlap 50% ( $1 - 0.5 \cdot 0.5$ ).

If you want to specify pseudo-species by other species-plot differentiation you can define a combination dataframe. Two example dataframes are included in the package (`lc.0` and `lc.1`). Option `comb` has to be given as a list with first element naming the column name holding the grouping variable and as second element the name of the combination dataframe. Try

```
data(lc.0)
obs <- tv.obs(db)
tv.veg(db, obs=obs) # , pseudo = list(lc.0, c("LAYER")), lc = "layer")

Taxonomic reference list: TaxRefExample
Original number of names: 20
5 synonyms found in dataset. Changed to valid names.
1 monotypic taxa found in dataset.
Will be set to species rank if possible.

[1] "Achillea collina" "Achillea millefolium"
[3] "Achillea millefolium agg." "Achillea millefolium subsp. sudetica"
[5] "Hieracium pilosella"
[1] "Achillea millefolium"
[1] "Achillea millefolium agg."

Number of taxa after harmonisation: 12
Reading tvhabita.dbf
1 releves without date. Not converted from factor to date format.
Some columns contain no data and are omitted.

[1] TABLE_NR NR_IN_TAB PROJECT NameAuthor SYNTAXON UTM ALTITUDE EXPOSITION
[9] MOSS_IDENT LICH_IDENT

Some numeric columns contain only 0 values and are omitted.

[1] COV_TOTAL COV_TREES COV_SHRUBS COV_HERBS COV_MOSSES COV_LICHEN COV_ALGAE COV_LITTER
[9] COV_WATER COV_ROCK TREE_HIGH TREE_LOW SHRUB_HIGH SHRUB_LOW HERB_HIGH HERB_LOW
[17] HERB_MAX CRYPT_HIGH EPSG

Some numeric fields contain 0 values:

[1] PRECISION X_COORD Y_COORD L_MEA_B T_MEA_B K_MEA_B

Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column_name[site$Column_name==0] <- NA
converting cover code ...
Cover code used: 01Braun/Blanquet (old)
```

```

SCH1 SCH2 SCH3 SCH4 SCH5 SCH6 SCH7
code r + 1 2 3 4 5
perc 1 2 3 13 38 68 88

```

*Cover code used: 02Braun/Blanquet (new)*

```

SCH1 SCH2 SCH3 SCH4 SCH5 SCH6 SCH7 SCH8 SCH9
code r + 1 2m 2a 2b 3 4 5
perc 1 2 3 4 8 18 38 68 88

```

*creating pseudo-species ...*

*combining occurrences using type LAYER and creating vegetation matrix ...*

*replacing species numbers with shortletters names ...*

```

HRCM$P ACERPSE ACERPSE.Shrub ACERTAT.Tree DCTYGLO ARMRM-E GALMMOL PICEABI.Tree QRCSROB
1 0 3 13 6 3 0 3 0 0
2 3 0 0 0 0 38 0 3 3
3 3 0 0 0 0 9 0 0 0
4 0 0 0 0 0 0 0 0 0
QRCSROB.Tree ACHL-SP ACRS-SP AGRES-S ADNEAES
1 0 43 0 3 3
2 69 18 0 0 0
3 0 0 3 0 0
4 0 0 0 0 0

```

and check the column names:

```

tmp <- tv.veg(db, tax=FALSE, pseudo = list(lc.0, "LAYER"), lc = "layer")
names(tmp)

```

Separated by dots and layer numbers you can see the preserved layers. For meaning of layer numbers see Turboveg help.

Check (`data(lc.1)`) for the default layer combination.

Beside layers you can use any kind of species-plot attributes to distinguish between occurrences, for instance in a multi-temporal survey.

```

comb <- list(data.frame(SEASON=0:4, COMB=c(0,'Spring','Summer','Autumn','Winter')), 'SEASON')
names(tv.veg(db, tax=FALSE, pseudo=comb))

```

```

data(lc.1)
veg <- tv.veg(db, lc = "sum", pseudo = list(lc.1, 'LAYER'), dec = 1, check.critical = FALSE)
veg[,1:10]

```

## 6.3 Combine species manually

Beside semi-automatic taxon harmonization with function `taxval` there are two possibilities to change Taxonomy manually. If you decide to interpret a certain species name in your database different than stored in the standard view of the taxonomic reference you can replace species numbers within the observational dataframe and run `taxval` later on.

```

obs.tax$TaxonUsageID[obs.tax$TaxonUsageID == 27] <- 31

```

will replace all occurrences of *Achillea millefolium agg.* with *Achillea millefolium* which might be adequate for your survey and will prevent a too coarse taxon grouping. For a longer list of replacements you can use a dataframe.

```

taxon.repl <- data.frame(old=c(27), new=c(31))
obs.tax$TaxonUsageID <- replace(obs.tax$TaxonUsageID,
                               match(taxon.repl$old, obs.tax$TaxonUsageID), taxon.repl$new)

```

## 7 Site conditions

Vegetation data should come with information about date, place, plot size as well as overarching properties of the plant community and site conditions, plot measurements etc. `tv.site` will load the Turboveg site (header) data and does some basic checks necessary because of the Turboveg dBase format.

```
site <- tv.site(db)

1 releves without date. Not converted from factor to date format.
Some columns contain no data and are omitted.

[1] TABLE_NR   NR_IN_TAB   PROJECT    NameAuthor SYNTAXON   UTM          ALTITUDE    EXPOSITION
[9] MOSS_IDENT  LICH_IDENT

Some numeric columns contain only 0 values and are omitted.

[1] COV_TOTAL   COV_TREES   COV_SHRUBS COV_HERBS   COV_MOSSES COV_LICHEN   COV_ALGAE   COV_LITTER
[9] COV_WATER   COV_ROCK    TREE_HIGH  TREE_LOW    SHRUB_HIGH SHRUB_LOW    HERB_HIGH   HERB_LOW
[17] HERB_MAX    CRYPT_HIGH EPSG

Some numeric fields contain 0 values:

[1] PRECISION X_COORD   Y_COORD   L_MEA_B   T_MEA_B   K_MEA_B

Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column.name[site$Column.name==0] <- NA
```

The function is quite straightforward. After loading the file `tvhabita.dbf` from the specified database folder, warnings are given for plots without specified relevé area or date and fields are checked if they are empty (a lot of predefined header fields in Turboveg are often unused) or contain probably mistakable 0 values in numerical fields, due to dBase deficiencies (dBase can not handle NA = not available values reliably). It is stated in the output, if you have to check and possibly correct 0 values.

## 8 Additional functions

Use `help(package='vegdata')` for a complete list of available functions and data sets in `vegdata`.

### 8.1 Frequency tables

`syntab` produces a relative or absolute frequency table of a classified vegetation table with the possibility to filter according to threshold values. To exemplify the function we use the second dataset implemented in the package. It is the demonstration dataset from Leyer and Wesche [2007], a selection of grassland relevés from the floodplains of the river Elbe.

```
elbaue <- tv.veg('elbaue', check.critical = FALSE)

Reading tvabund.dbf
Taxonomic reference list: TaxRefExample
Original number of names: 53
8 synonyms found in dataset. Changed to valid names.
Number of taxa after harmonisation: 53
Reading tvhabita.dbf
Some columns contain no data and are omitted.
Some numeric columns contain only 0 values and are omitted.
Some numeric fields contain 0 values:
Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions.
If so, use something like:
site$Column.name[site$Column.name==0] <- NA
converting cover code ...
creating pseudo-species ...
combining occurrences using type LAYER and creating vegetation matrix ...
replacing species numbers with shortletters names ...
```

```
elbaue.env <- tv.site('elbaue')
```

*Some columns contain no data and are omitted.*

```
[1] REFERENCE TABLE_NR PROJECT NameAuthor SYNTAXON UTM ALTITUDE EXPOSITION
[9] INCLINATIO MOSS_IDENT LICH_IDENT REMARKS EPSG
```

*Some numeric columns contain only 0 values and are omitted.*

```
[1] COV_TOTAL COV_TREES COV_SHRUBS COV_HERBS COV_MOSSES COV_LICHEN COV_ALGAE COV_LITTER
[9] COV_WATER COV_ROCK TREE_HIGH TREE_LOW SHRUB_HIGH SHRUB_LOW HERB_HIGH HERB_LOW
[17] HERB_MAX CRYPT_HIGH LONGITUDE LATITUDE X_COORD Y_COORD
```

*Some numeric fields contain 0 values:*

```
[1] INUND INUND_50
```

*Please check if these are really meant as 0 or if they are erroneously assigned because of DBase restrictions. If so, use something like:*

```
site$Column.name[site$Column.name==0] <- NA
```

```
clust <- vector('integer', nrow(elbaue.env))
clust[elbaue.env$MGL < -50 & elbaue.env$SDGL < 50] <- 1 # dry sites, low deviation
clust[elbaue.env$MGL < -50 & elbaue.env$SDGL >= 50] <- 2 # dry sites, high deviation
clust[elbaue.env$MGL >= -50 & elbaue.env$SDGL >= 50] <- 3 # wet sites, high deviation
clust[elbaue.env$MGL >= -50 & elbaue.env$SDGL < 50] <- 4 # wet sites, low deviation
#levels(clust) <- c('dry.ld', 'dry.hd', 'wet.hd', 'wet.ld')
```

We can e.g. look at the relative frequency of all species with more than 40% at least in one column, according to the height of the groundwater table (low or high) and the amplitude of the groundwater table fluctuations (high or low deviations from the mean). Additionally you can use the affiliation of species to abiotic clusters with the help of package `indicspecies`, which calculates species indicator values for one or several cluster [De Cáceres et al., 2010] to order the syntaxon table. Together with Ellenberg indicator values with will get a comprehensive view into our data.

```
synt <- syntab(elbaue, clust, mupa = TRUE)
```

```
Number of clusters: 4
Cluster frequency 7 10 5 11
```

```
synt
```

```
Number of clusters: 4
```

```
          1  2  3  4
Cluster frequ: 7 10 5 11
```

	1	2	3	4	index	stat	p.value
CRSMARV	43	.	.	9	1	0.6411939	0.025
DSCHCES	57	.	.	18	1	0.7229440	0.030
EPHRESU	43	.	.	.	1	0.6546537	0.005
GALMRAG	71	20	.	.	1	0.8287419	0.010
LTHYPRA	43	.	.	9	1	0.5946187	0.035
VICITET	57	10	.	.	1	0.7079923	0.015
ALPCGEN	.	20	60	9	3	0.6474857	0.040
RRPPAMP	.	.	60	9	3	0.7711677	0.005
CLTHPAL	.	.	.	36	4	0.6030227	0.025
CARXVES	.	.	.	55	4	0.7385489	0.010
CARXCCU	14	.	40	82	4	0.8742008	0.005
RNNCFLA	.	.	.	55	4	0.7385489	0.005
CARXPAG	43	70	.	.	5	0.7669650	0.005
ACERPSE	57	90	.	.	5	0.8744746	0.005
ALPCPRA	71	90	20	36	5	0.8830871	0.005
RUMXTHY	43	60	.	.	5	0.7276069	0.020
TRXCSET	57	60	.	18	5	0.7173843	0.015
PLNRULI	.	40	20	.	8	0.5773503	0.045

GLYCMAX	.	.	80	45	10	0.7500000	0.025
SIUMLAT	.	.	40	45	10	0.6614378	0.045
LOTSCOR	14	10	20	18	15	0.3892495	0.000

## 9 Vegetation analyses

The package *vegdata* serves mostly as a helper for the analysis of vegetation data. Several powerful R packages like *vegan* and others exist, to provide a very broad range of possibilities.

### 9.1 Multivariate Ordinations

With the functions shown above we are now ready to do some example analyses in the wide area of vegetation analyses.

We can do, for instance, a “Nonmetric Multidimensional Scaling with Stable Solution from Random Starts Axis Scaling and Species Scores” which is a wrapper for Kruskal’s Non-metric Multidimensional Scaling [Cox and Cox, 1994, 2001] from Jari Oksanen [Oksanen et al., 2008].

```
## Data analyses
if (requireNamespace('vegan', quietly = TRUE) ) {
  library(vegan)
  veg.nmnds <- metaMDS(elbaue, distance = "bray", trymax = 5, autotransform =FALSE,
                      noshare = 1, expand = TRUE, trace = 2)
} else
  message("package vegan not available")
```

*Loading required package: permute*

```
Run 0 stress 0.1285821
    50 iterations: scale factor of the gradient < sfgmin
Run 1 stress 0.1769207
    63 iterations: stress ratio > sratmax
Run 2 stress 0.1284429
    75 iterations: stress ratio > sratmax
... New best solution
... Procrustes: rmse 0.005466155 max resid 0.02601735
Run 3 stress 0.1284429
    69 iterations: stress ratio > sratmax
... New best solution
... Procrustes: rmse 2.035378e-05 max resid 6.095073e-05
... Similar to previous best
Run 4 stress 0.1284429
    54 iterations: stress ratio > sratmax
... New best solution
... Procrustes: rmse 1.466104e-05 max resid 3.167458e-05
... Similar to previous best
Run 5 stress 0.1743067
    143 iterations: stress ratio > sratmax
*** Best solution repeated 1 times
```

```
# eco <- tv.traits()
F <- cwm(veg = elbaue, trait.db = 'ecodbase.dbf', ivname = 'OEK_F', method = 'mean')
```

*There are 0 values in the indicator list.  
The following plots might be without a single indicator species:*

```
[1] "1" "2" "3" "4" "5" "6" "7" "8" "9" "10" "11" "12" "13" "14" "15" "16" "17" "18" "19"
[20] "20" "21" "22" "23" "24" "25" "26" "27" "28" "29" "30" "31" "32" "33"
```

```
N <- cwm(veg = elbaue, trait.db = 'ecodbase.dbf', ivname = 'OEK_N', method = 'mean')
```

*There are 0 values in the indicator list.  
The following plots might be without a single indicator species:*

```
[1] "1" "2" "3" "4" "5" "6" "7" "8" "9" "10" "11" "12" "13" "14" "15" "16" "17" "18" "19"
[20] "20" "21" "22" "23" "24" "25" "26" "27" "28" "29" "30" "31" "32" "33"

env <- envfit(veg.nmms, env = data.frame(F, N))
```

To show the result in comparison with environmental measurements in a nice graphic we do some plotting magic.

The first axis of our NMDS plot show the influence of mean groundwater level on the patterns of the dataset. *Glyceria maxima* is marking the wet side of the gradient, whereas *Cnidium dubium* *Agrostis capillaris* or *Galium verum agg*, occur only at low mean groundwater level. The second axis can be assigned to the fluctuation of water levels measured as standard deviation of mean groundwater level. Species indicating high water fluctuation are *Agrostis stolonifera* or *Alopecurus geniculatus* whereas *Carex vesicaria* occurs only in more balanced situations.

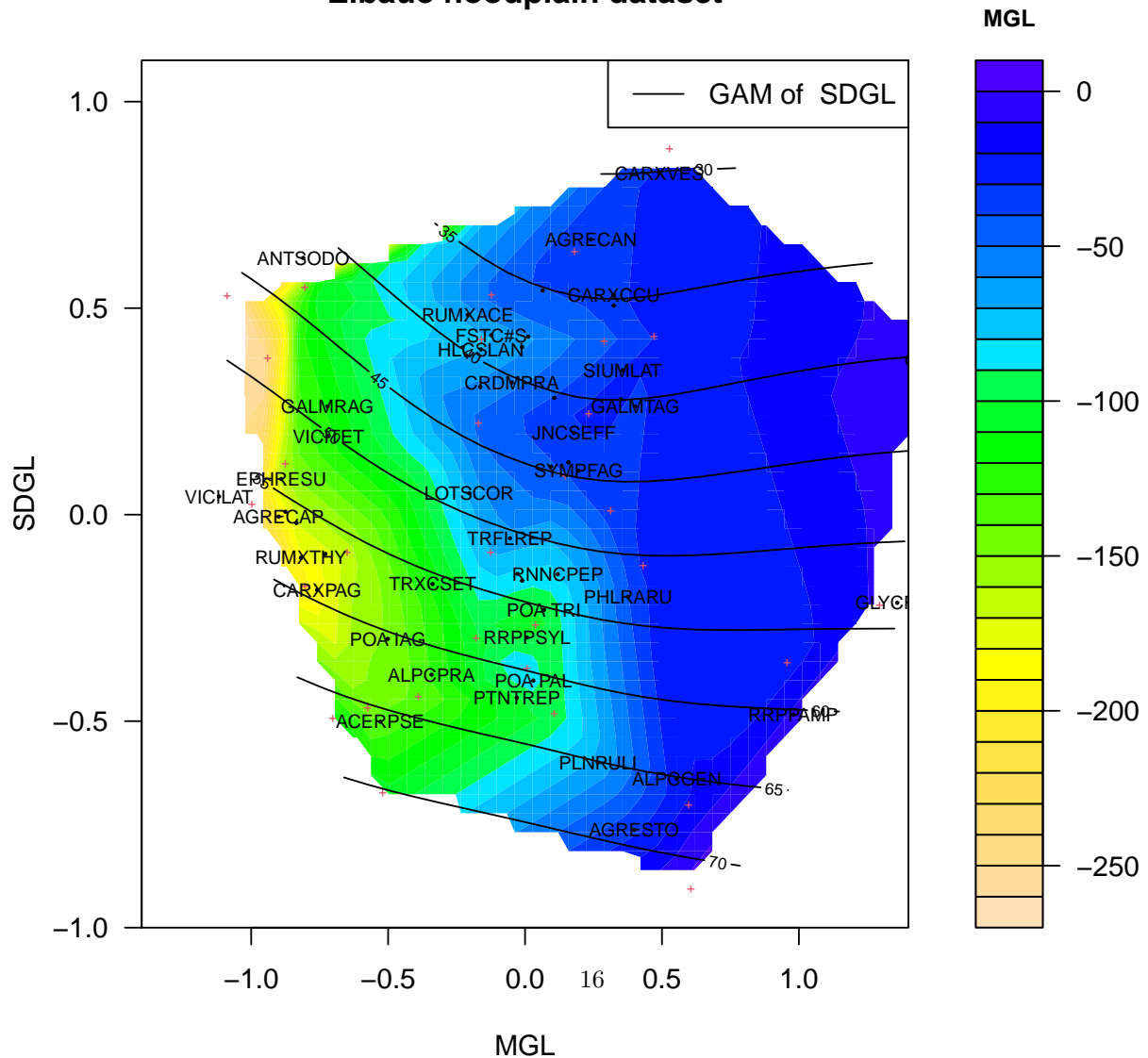
```

if (requireNamespace('interp', quietly = TRUE) & requireNamespace('labdsv', quietly = TRUE) & requireNamespace('vegan', quietly = TRUE)) {
  suppressPackageStartupMessages(library(labdsv))
  library(interp)
  color = function(x) rev(topo.colors(x))
  nmds.plot <- function(ordi, site, var1, var2, disp, plottitle = 'NMDS', env = NULL, ...) {
    lplot <- nrow(ordi$points); lspc <- nrow(ordi$species)
    filled.contour(interp(ordi$points[, 1], ordi$points[, 2], site[, var1], duplicate = 'strip'),
      ylim = c(-1, 1.1), xlim = c(-1.4, 1.4),
      color.palette = color, xlab = var1, ylab = var2, main = plottitle,
      key.title = title(main = var1, cex.main = 0.8, line = 1, xpd = NA),
      plot.axes = { axis(1); axis(2)
        points(ordi$points[, 1], ordi$points[, 2], xlab = "", ylab = "", cex = .5, col = 2, pch = '+')
        points(ordi$species[, 1], ordi$species[, 2], xlab = "", ylab = "", cex = .2, pch = 19)
        ordisurf(ordi, site[, var2], col = 'black', choices = c(1, 2), add = TRUE)
        orditorp(ordi, display = disp, pch = " ")
        legend("topright", paste("GAM of ", var2), col = 'black', lty = 1)
        if(!is.null(env)) plot(env, col='red')
      }
    ,...)
  }
}

nmds.plot(veg.nmds, elbaue.env, disp='species', var1="MGL", var2="SDGL", env=env, plottitle = 'Elbaue floodplain dataset')
} else {
  message("packages interp and/or labdsv not available")
}

```

## Elbaue floodplain dataset



## References

- Florian Jansen and Juergen Dengler. Plant names in vegetation databases - a neglected source of bias. *Journal of Vegetation Science*, 21(6):1179–1186, Aug 2010. doi: 10.1111/j.1654-1103.2010.01209.x. URL <https://doi.wiley.com/10.1111/j.1654-1103.2010.01209.x>.
- Jürgen Dengler, Florian Jansen, Falko Glöckler, R.K. Peet, Miquel De Cáceres, M. Chytrý, Jörg Ewald, Jens Oldeland, G. Lopez-Gonzalez, Manfred Finckh, and Others. The Global Index of Vegetation-Plot Databases (GIVD): a new resource for vegetation science. *Journal of Vegetation Science*, 22(4):582–597, 2011. doi: 10.1111/j.1654-1103.2011.01265.x. URL <https://onlinelibrary.wiley.com/doi/10.1111/j.1654-1103.2011.01265.x>.
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- Ilona Leyer and Karsten Wesche. *Multivariate Statistik in der Oekologie*. Springer, Berlin, 2007.
- Miquel De Cáceres, Pierre Legendre, and Marco Moretti. Improving indicator species analysis by combining groups of sites. *Oikos*, 119(10):1674–1684, October 2010. ISSN 00301299. doi: 10.1111/j.1600-0706.2010.18334.x. URL <https://doi.wiley.com/10.1111/j.1600-0706.2010.18334.x>.
- T. F. Cox and M. A. A. Cox. *Multidimensional Scaling*. Chapman & Hall, 1994, 2001.
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